

(2) Consolidated Statements of Operations

| | (Millions of yen) | |
|----------------------------------------------------------------------|-------------------|------------|
| Year ended March 31, | 2009 | 2008 |
| Ordinary income: | ¥3,552,843 | ¥4,623,545 |
| Interest income | 2,087,348 | 2,145,451 |
| Interest on loans and discounts | 1,550,081 | 1,557,823 |
| Interest and dividends on securities | 299,616 | 333,255 |
| Interest on call loans and bills bought | 14,686 | 26,014 |
| Interest on receivables under resale agreements | 1,750 | 7,044 |
| Interest on receivables under securities borrowing transactions | 4,506 | 7,032 |
| Interest on deposits with banks | 42,738 | 101,120 |
| Interest on lease transactions | 77,772 | — |
| Other interest income | 96,195 | 113,160 |
| Trust fees | 2,122 | 3,752 |
| Fees and commissions | 672,752 | 704,283 |
| Trading income | 211,738 | 469,571 |
| Other operating income | 529,599 | 1,212,635 |
| Lease-related income | 46,446 | 501,481 |
| Installment-related income | 201,219 | 344,563 |
| Other | 281,933 | 366,590 |
| Other income | 49,281 | 87,850 |
| Ordinary expenses: | 3,507,532 | 3,792,384 |
| Interest expenses | 748,894 | 935,067 |
| Interest on deposits | 326,447 | 495,690 |
| Interest on negotiable certificates of deposit | 47,911 | 51,103 |
| Interest on call money and bills sold | 22,524 | 23,529 |
| Interest on payables under repurchase agreements | 7,298 | 7,404 |
| Interest on payables under securities lending transactions | 59,962 | 45,499 |
| Interest on borrowed money | 62,750 | 47,862 |
| Interest on short-term bonds | 6,678 | 4,105 |
| Interest on bonds | 82,577 | 90,945 |
| Other interest expenses | 132,743 | 168,926 |
| Fees and commissions payments | 115,574 | 92,289 |
| Other operating expenses | 473,212 | 1,392,089 |
| Lease-related expenses | 26,473 | 438,856 |
| Installment-related expenses | 164,452 | 310,644 |
| Other | 282,286 | 642,588 |
| General and administrative expenses | 1,063,419 | 978,896 |
| Other expenses | 1,106,431 | 394,041 |
| Provision for reserve for possible loan losses | 402,807 | 71,278 |
| Other | 703,623 | 322,763 |
| Ordinary profit | 45,311 | 831,160 |
| Extraordinary gains | 3,692 | 115,495 |
| Gains on disposal of fixed assets | 1,297 | 10,988 |
| Recoveries of written-off claims | 1,708 | 1,355 |
| Transfer from reserve for financial products transaction liabilities | 686 | 18 |
| Other extraordinary income | — | 103,133 |
| Extraordinary losses | 19,507 | 17,700 |
| Losses on disposal of fixed assets | 12,144 | 12,538 |
| Losses on impairment of fixed assets | 7,363 | 5,161 |
| Transfer to reserve for financial products transaction liabilities | — | 0 |
| Income before income taxes and minority interests | 29,495 | 928,955 |
| Income taxes | | |
| Current | 72,238 | 103,900 |
| Deferred | 262,405 | 282,538 |
| Minority interests in net income | 68,308 | 80,980 |
| Net income (loss) | ¥ (373,456) | ¥ 461,536 |