

Notes to Consolidated Statement of Changes in Net Assets

1. Type and number of shares issued and treasury shares are as follows:

| | Number of shares as of the previous fiscal year-end | Number of shares increased in the fiscal year | Number of shares decreased in the fiscal year | Number of shares as of the fiscal year-end |
|--------------------------------------|---|---|---|--|
| Shares issued | | | | |
| Common stock | 7,733,653.77 | (*) 781,346,823.23 | — | 789,080,477 |
| Preferred stock (1st series type 4) | 4,175 | — | — | 4,175 |
| Preferred stock (2nd series type 4) | 4,175 | — | — | 4,175 |
| Preferred stock (3rd series type 4) | 4,175 | — | — | 4,175 |
| Preferred stock (4th series type 4) | 4,175 | — | — | 4,175 |
| Preferred stock (5th series type 4) | 4,175 | — | (*) 4,175 | — |
| Preferred stock (6th series type 4) | 4,175 | — | (*) 4,175 | — |
| Preferred stock (7th series type 4) | 4,175 | — | (*) 4,175 | — |
| Preferred stock (8th series type 4) | 4,175 | — | (*) 4,175 | — |
| Preferred stock (9th series type 4) | 4,175 | — | — | 4,175 |
| Preferred stock (10th series type 4) | 4,175 | — | — | 4,175 |
| Preferred stock (11th series type 4) | 4,175 | — | — | 4,175 |
| Preferred stock (12th series type 4) | 4,175 | — | — | 4,175 |
| Preferred stock (1st series type 6) | 70,001 | — | — | 70,001 |
| Total | 7,853,754.77 | 781,346,823.23 | 16,700 | 789,183,878 |
| Treasury shares | | | | |
| Common stock | 168,997.41 | (*) 16,887,475.04 | (*) 28,006.45 | 17,028,466 |
| Preferred stock (5th series type 4) | — | (*) 4,175 | (*) 4,175 | — |
| Preferred stock (6th series type 4) | — | (*) 4,175 | (*) 4,175 | — |
| Preferred stock (7th series type 4) | — | (*) 4,175 | (*) 4,175 | — |
| Preferred stock (8th series type 4) | — | (*) 4,175 | (*) 4,175 | — |
| Total | 168,997.41 | 16,904,175.04 | 44,706.45 | 17,028,466 |

(*) 1. Increase in number of common shares issued

- 157,151 shares due to exercising of rights to request acquisition of common shares with respect to preferred stock (5th through 8th series Type 4) on April 30, 2008
- 781,189,672.23 shares due to the stock split implemented on January 4, 2009

2. Increase in number of treasury preferred shares (Type 4)

- 4,175 shares due to acquisition of own shares on April 30, 2008 as a result of exercising of rights to request acquisition of common shares
- Decrease in number of shares issued and treasury shares of preferred stock (5th through 8th series Type 4)
- 4,175 shares due to retirement of treasury shares on May 16, 2008

3. Increase in number of treasury common shares

- 68,904.66 shares due to purchase of fractional shares and shares less than one unit
 - 539 shares due to acquisition of shares owned by shareholders who opposed the exchange of subsidiary company shares for SMFG shares
 - 16,818,031.38 shares due to the stock split implemented on January 4, 2009
- Decrease in number of treasury common shares
- 28,006.45 shares due to sale of fractional shares and shares less than one unit

2. Information on stock acquisition rights is as follows:

| | Detail of stock acquisition rights | Type of shares | Number of shares | | | | Balance as of the fiscal year-end (Millions of yen) |
|------------------------------|--|-------------------|--------------------------------|-----------------------------------|-----------------------------------|--------------------|---|
| | | | Previous fiscal year-end | Increase in the fiscal year | Decrease in the fiscal year | Fiscal year-end | |
| SMFG | Stock acquisition rights as stock options | | | | | | ¥ — |
| Consolidated subsidiaries | | | | | | | 66 |
| Total | | | | | | | ¥ 66 |

3. Information on dividends is as follows:

(1) Dividends paid in the fiscal year

(Millions of yen, except per share data)

| Date of resolution | Type of shares | Aggregate amount of dividends | Cash dividends per share | Record date | Effective date |
|--|--------------------------------------|-------------------------------|--------------------------|--------------------|------------------|
| Ordinary general meeting of shareholders held on June 27, 2008 | Common stock | ¥53,655 | ¥ 7,000 | March 31, 2008 | June 27, 2008 |
| | Preferred stock (1st series type 4) | 281 | 67,500 | March 31, 2008 | June 27, 2008 |
| | Preferred stock (2nd series type 4) | 281 | 67,500 | March 31, 2008 | June 27, 2008 |
| | Preferred stock (3rd series type 4) | 281 | 67,500 | March 31, 2008 | June 27, 2008 |
| | Preferred stock (4th series type 4) | 281 | 67,500 | March 31, 2008 | June 27, 2008 |
| | Preferred stock (5th series type 4) | 281 | 67,500 | March 31, 2008 | June 27, 2008 |
| | Preferred stock (6th series type 4) | 281 | 67,500 | March 31, 2008 | June 27, 2008 |
| | Preferred stock (7th series type 4) | 281 | 67,500 | March 31, 2008 | June 27, 2008 |
| | Preferred stock (8th series type 4) | 281 | 67,500 | March 31, 2008 | June 27, 2008 |
| | Preferred stock (9th series type 4) | 281 | 67,500 | March 31, 2008 | June 27, 2008 |
| | Preferred stock (10th series type 4) | 281 | 67,500 | March 31, 2008 | June 27, 2008 |
| | Preferred stock (11th series type 4) | 281 | 67,500 | March 31, 2008 | June 27, 2008 |
| | Preferred stock (12th series type 4) | 281 | 67,500 | March 31, 2008 | June 27, 2008 |
| | Preferred stock (1st series type 6) | 3,097 | 44,250 | March 31, 2008 | June 27, 2008 |
| Meeting of Board of Directors held on November 14, 2008 | Common stock | ¥54,753 | ¥ 7,000 | September 30, 2008 | December 5, 2008 |
| | Preferred stock (1st series type 4) | 281 | 67,500 | September 30, 2008 | December 5, 2008 |
| | Preferred stock (2nd series type 4) | 281 | 67,500 | September 30, 2008 | December 5, 2008 |
| | Preferred stock (3rd series type 4) | 281 | 67,500 | September 30, 2008 | December 5, 2008 |
| | Preferred stock (4th series type 4) | 281 | 67,500 | September 30, 2008 | December 5, 2008 |
| | Preferred stock (9th series type 4) | 281 | 67,500 | September 30, 2008 | December 5, 2008 |
| | Preferred stock (10th series type 4) | 281 | 67,500 | September 30, 2008 | December 5, 2008 |
| | Preferred stock (11th series type 4) | 281 | 67,500 | September 30, 2008 | December 5, 2008 |
| | Preferred stock (12th series type 4) | 281 | 67,500 | September 30, 2008 | December 5, 2008 |
| | Preferred stock (1st series type 6) | 3,097 | 44,250 | September 30, 2008 | December 5, 2008 |

(2) Dividends to be paid in the next fiscal year

(Millions of yen, except per share data)

| Date of resolution | Type of shares | Aggregate amount of dividends | Source of dividends | Cash dividends per share | Record date | Effective date |
|--|--------------------------------------|-------------------------------|---------------------|--------------------------|----------------|----------------|
| Ordinary general meeting of shareholders to be held on June 26, 2009 | Common stock | ¥15,707 | Retained earnings | ¥ 20 | March 31, 2009 | June 26, 2009 |
| | Preferred stock (1st series type 4) | 281 | Retained earnings | 67,500 | March 31, 2009 | June 26, 2009 |
| | Preferred stock (2nd series type 4) | 281 | Retained earnings | 67,500 | March 31, 2009 | June 26, 2009 |
| | Preferred stock (3rd series type 4) | 281 | Retained earnings | 67,500 | March 31, 2009 | June 26, 2009 |
| | Preferred stock (4th series type 4) | 281 | Retained earnings | 67,500 | March 31, 2009 | June 26, 2009 |
| | Preferred stock (9th series type 4) | 281 | Retained earnings | 67,500 | March 31, 2009 | June 26, 2009 |
| | Preferred stock (10th series type 4) | 281 | Retained earnings | 67,500 | March 31, 2009 | June 26, 2009 |
| | Preferred stock (11th series type 4) | 281 | Retained earnings | 67,500 | March 31, 2009 | June 26, 2009 |
| | Preferred stock (12th series type 4) | 281 | Retained earnings | 67,500 | March 31, 2009 | June 26, 2009 |
| | Preferred stock (1st series type 6) | 3,097 | Retained earnings | 44,250 | March 31, 2009 | June 26, 2009 |