

Other Notes

Please refer to EDINET system (<http://info.edinet-fsa.go.jp/>) on and after June 29, 2009 (available in Japanese) for information on lease transactions, tax effect accounting and derivative transactions.

SMFG will also disclose the above-mentioned financial information on the Annual Report that will be issued in August 2009. (<http://www.smfg.co.jp/english/index.html>)