

## IV. Consolidated Financial Statements

### (1) Consolidated Balance Sheets

March 31,	(Millions of yen)	
	2010	2009
Assets:		
Cash and due from banks	¥ 5,839,672	¥ 5,241,694
Call loans and bills bought	1,121,145	633,655
Receivables under resale agreements	25,226	10,487
Receivables under securities borrowing transactions	5,440,622	1,820,228
Monetary claims bought	1,006,738	1,024,050
Trading assets	6,708,688	4,924,961
Money held in trust	18,734	8,985
Securities	28,623,968	28,698,164
Loans and bills discounted	62,701,033	65,135,319
Foreign exchanges	1,107,289	885,082
Lease receivables and investment assets	1,839,662	1,968,347
Other assets	3,610,046	4,257,251
Tangible fixed assets	1,081,125	1,008,801
Buildings	314,461	296,219
Land	544,075	531,726
Lease assets	8,159	7,206
Construction in progress	8,206	3,527
Other tangible fixed assets	206,222	170,121
Intangible fixed assets	626,248	361,884
Software	215,563	163,522
Goodwill	363,507	186,793
Lease assets	367	480
Other intangible fixed assets	46,809	11,087
Deferred tax assets	728,586	857,658
Customers' liabilities for acceptances and guarantees	3,749,056	3,878,504
Reserve for possible loan losses	(1,068,329)	(1,077,852)
Total assets	<u>¥123,159,513</u>	<u>¥119,637,224</u>

(continued)

March 31,	(Millions of yen)	
	2010	2009
Liabilities:		
Deposits	¥ 78,648,595	¥ 75,569,497
Negotiable certificates of deposit	6,995,619	7,461,284
Call money and bills sold	2,119,557	2,499,113
Payables under repurchase agreements	1,120,860	778,993
Payables under securities lending transactions	4,315,774	7,589,283
Commercial paper	310,787	—
Trading liabilities	5,066,727	3,597,658
Borrowed money	5,470,578	4,644,699
Foreign exchanges	192,299	281,145
Short-term bonds	1,212,178	1,019,342
Bonds	3,422,672	3,683,483
Due to trust account	159,554	60,918
Other liabilities	3,193,146	3,803,046
Reserve for employee bonuses	43,443	27,659
Reserve for executive bonuses	2,333	513
Reserve for employee retirement benefits	41,691	35,643
Reserve for executive retirement benefits	8,216	7,965
Reserve for reimbursement of deposits	11,734	11,767
Reserves under the special laws	393	432
Deferred tax liabilities	26,520	27,287
Deferred tax liabilities for land revaluation	46,966	47,217
Acceptances and guarantees	3,749,056	3,878,504
Total liabilities	116,158,708	115,025,460
Net assets:		
Capital stock	2,337,895	1,420,877
Capital surplus	978,897	57,245
Retained earnings	1,451,945	1,245,085
Treasury stock	(124,061)	(124,024)
Stockholders' equity	4,644,677	2,599,183
Net unrealized gains (losses) on other securities	412,708	(14,649)
Net deferred losses on hedges	(39,367)	(20,835)
Land revaluation excess	34,955	35,159
Foreign currency translation adjustments	(101,650)	(129,068)
Valuation and translation adjustments	306,646	(129,394)
Stock acquisition rights	81	66
Minority interests	2,049,400	2,141,908
Total net assets	7,000,805	4,611,764
Total liabilities and net assets	¥123,159,513	¥119,637,224