

Notes to Consolidated Statement of Changes in Net Assets

1. Type and number of shares issued and treasury shares

	Number of shares as of the previous fiscal year-end	Number of shares increased in the fiscal year	Number of shares decreased in the fiscal year	Number of shares as of the fiscal year-end
Shares issued				
Common stock	789,080,477	(*1) 624,975,148	—	1,414,055,625
Preferred stock (1st series type 4)	4,175	—	(*2) 4,175	—
Preferred stock (2nd series type 4)	4,175	—	(*2) 4,175	—
Preferred stock (3rd series type 4)	4,175	—	(*2) 4,175	—
Preferred stock (4th series type 4)	4,175	—	(*2) 4,175	—
Preferred stock (9th series type 4)	4,175	—	(*2) 4,175	—
Preferred stock (10th series type 4)	4,175	—	(*2) 4,175	—
Preferred stock (11th series type 4)	4,175	—	(*2) 4,175	—
Preferred stock (12th series type 4)	4,175	—	(*2) 4,175	—
Preferred stock (1st series type 6)	70,001	—	—	70,001
Total	789,183,878	624,975,148	33,400	1,414,125,626
Treasury shares				
Common stock	17,028,466	(*3) 54,672	(*3) 13,038	17,070,100
Preferred stock (1st series type 4)	—	(*2) 4,175	(*2) 4,175	—
Preferred stock (2nd series type 4)	—	(*2) 4,175	(*2) 4,175	—
Preferred stock (3rd series type 4)	—	(*2) 4,175	(*2) 4,175	—
Preferred stock (4th series type 4)	—	(*2) 4,175	(*2) 4,175	—
Preferred stock (9th series type 4)	—	(*2) 4,175	(*2) 4,175	—
Preferred stock (10th series type 4)	—	(*2) 4,175	(*2) 4,175	—
Preferred stock (11th series type 4)	—	(*2) 4,175	(*2) 4,175	—
Preferred stock (12th series type 4)	—	(*2) 4,175	(*2) 4,175	—
Total	17,028,466	88,072	46,438	17,070,100

(*) 1. Increase in number of common shares issued

- 559,700,000 shares due to issuance of new shares by way of public offering on June 22, 2009 and January 27, 2010
- 28,931,300 shares due to issuance of new shares by way of third-party allotment on July 27, 2009 and February 10, 2010
- 36,343,848 shares due to exercising of rights to request acquisition of common shares with respect to preferred stock (1st through 4th and 9th through 12th series Type 4) on January 28, 2010

2. Increase in number of treasury preferred shares (Type 4)

- 4,175 shares due to acquisition of own shares on January 28, 2010 as a result of exercising of rights to request acquisition of common shares

Decrease in number of shares issued and treasury shares of preferred stock (1st through 4th and 9th through and 12th series Type 4)

- 4,175 shares due to retirement of treasury shares on February 8, 2010

3. Increase in number of treasury common shares

- 54,672 shares due to purchase of fractional shares

Decrease in number of treasury common shares

- 12,990 shares due to sale of fractional shares
- 48 shares due to sale by affiliates accounted for by the equity method

2. Information on stock acquisition rights

	Detail of stock acquisition rights	Type of shares	Number of shares				Balance as of the fiscal year-end (Millions of yen)
			Previous fiscal year-end	Increase in the fiscal year	Decrease in the fiscal year	Fiscal year-end	
SMFG	Stock acquisition rights as stock options						¥ —
Consolidated subsidiaries							81
Total							¥ 81

3. Information on dividends

(1) Dividends paid in the fiscal year

(Millions of yen, except per share data)

Date of resolution	Type of shares	Cash dividends	Cash dividends per share	Record date	Effective date
Ordinary general meeting of shareholders held on June 26, 2009	Common stock	¥15,707	¥ 20	March 31, 2009	June 26, 2009
	Preferred stock (1st series type 4)	281	67,500	March 31, 2009	June 26, 2009
	Preferred stock (2nd series type 4)	281	67,500	March 31, 2009	June 26, 2009
	Preferred stock (3rd series type 4)	281	67,500	March 31, 2009	June 26, 2009
	Preferred stock (4th series type 4)	281	67,500	March 31, 2009	June 26, 2009
	Preferred stock (9th series type 4)	281	67,500	March 31, 2009	June 26, 2009
	Preferred stock (10th series type 4)	281	67,500	March 31, 2009	June 26, 2009
	Preferred stock (11th series type 4)	281	67,500	March 31, 2009	June 26, 2009
	Preferred stock (12th series type 4)	281	67,500	March 31, 2009	June 26, 2009
	Preferred stock (1st series type 6)	3,097	44,250	March 31, 2009	June 26, 2009
Meeting of the Board of Directors held on November 13, 2009	Common stock	¥45,629	¥ 45	September 30, 2009	December 4, 2009
	Preferred stock (1st series type 4)	281	67,500	September 30, 2009	December 4, 2009
	Preferred stock (2nd series type 4)	281	67,500	September 30, 2009	December 4, 2009
	Preferred stock (3rd series type 4)	281	67,500	September 30, 2009	December 4, 2009
	Preferred stock (4th series type 4)	281	67,500	September 30, 2009	December 4, 2009
	Preferred stock (9th series type 4)	281	67,500	September 30, 2009	December 4, 2009
	Preferred stock (10th series type 4)	281	67,500	September 30, 2009	December 4, 2009
	Preferred stock (11th series type 4)	281	67,500	September 30, 2009	December 4, 2009
	Preferred stock (12th series type 4)	281	67,500	September 30, 2009	December 4, 2009
	Preferred stock (1st series type 6)	3,097	44,250	September 30, 2009	December 4, 2009

(2) Dividends to be paid in the next fiscal year

(Millions of yen, except per share data)

Date of resolution	Type of shares	Cash dividends	Source of dividends	Cash dividends per share	Record date	Effective date
Ordinary general meeting of shareholders to be held on June 29, 2010	Common stock	¥77,567	Retained earnings	¥ 55	March 31, 2010	June 29, 2010
	Preferred stock (1st series type 6)	3,097	Retained earnings	44,250	March 31, 2010	June 29, 2010