

### 3. Net Unrealized Gains (Losses) on Other Securities and Other Money Held in Trust

Net unrealized gains (losses) on other securities that is reported on the consolidated balance sheet is shown as follows:

As of March 31, 2010	(Millions of yen)
Net unrealized gains (losses)	¥ 586,154
Other securities	586,091
Other money held in trust	62
(-) Deferred tax liabilities	168,758
Net unrealized gains (losses) on other securities (before following adjustment)	<u>417,396</u>
(-) Minority interests	<u>7,991</u>
(+) SMFG's interest in net unrealized gains (losses) on valuation of other securities held by affiliates accounted for by the equity method	<u>3,304</u>
Net unrealized gains (losses) on other securities	<u><u>¥ 412,708</u></u>

(Notes)

1. Net unrealized gains (losses) on other securities shown above include gains of ¥105 million that is recognized in the fiscal year's earnings by applying fair value hedge accounting.
2. Net unrealized gains (losses) included foreign currency translation adjustments on non-marketable securities denominated in foreign currencies.