

5. Consolidated Financial Statements**(1) Consolidated Balance Sheets**

	(Millions of yen)	
	September 30, 2010	March 31, 2010 (condensed)
Assets:		
Cash and due from banks	¥ 4,893,453	¥ 5,839,672
Call loans and bills bought	849,184	1,121,145
Receivables under resale agreements	63,038	25,226
Receivables under securities borrowing transactions	4,975,505	5,440,622
Monetary claims bought	1,077,846	1,006,738
Trading assets	8,771,403	6,708,688
Money held in trust	22,457	18,734
Securities	33,435,725	28,623,968
Loans and bills discounted	63,532,671	62,701,033
Foreign exchanges	980,245	1,107,289
Lease receivables and investment assets	1,761,258	1,839,662
Other assets	5,021,784	3,610,046
Tangible fixed assets	1,088,390	1,081,125
Intangible fixed assets	660,590	626,248
Deferred tax assets	715,973	728,586
Customers' liabilities for acceptances and guarantees	4,622,617	3,749,056
Reserve for possible loan losses	(1,062,938)	(1,068,329)
Total assets	¥131,409,208	¥123,159,513

(continued)

	(Millions of yen)	
	September 30, 2010	March 31, 2010 (condensed)
Liabilities:		
Deposits	¥ 78,096,908	¥ 78,648,595
Negotiable certificates of deposit	8,977,715	6,995,619
Call money and bills sold	2,236,437	2,119,557
Payables under repurchase agreements	1,135,743	1,120,860
Payables under securities lending transactions	3,703,652	4,315,774
Commercial paper	351,205	310,787
Trading liabilities	6,587,071	5,066,727
Borrowed money	7,719,322	5,470,578
Foreign exchanges	264,723	192,299
Short-term bonds	1,150,585	1,212,178
Bonds	3,489,479	3,422,672
Due to trust account	187,298	159,554
Other liabilities	5,432,762	3,193,146
Reserve for employee bonuses	36,670	43,443
Reserve for executive bonuses	—	2,333
Reserve for employee retirement benefits	47,800	41,691
Reserve for executive retirement benefits	2,307	8,216
Provision for point service program	20,416	
Reserve for reimbursement of deposits	9,697	11,734
Provision for loss on interest repayment	66,399	
Reserves under the special laws	365	393
Deferred tax liabilities	24,464	26,520
Deferred tax liabilities for land revaluation	46,949	46,966
Acceptances and guarantees	4,622,617	3,749,056
Total liabilities	<u>124,210,597</u>	<u>116,158,708</u>
Net assets:		
Capital stock	2,337,895	2,337,895
Capital surplus	978,866	978,897
Retained earnings	1,789,404	1,451,945
Treasury stock	(124,060)	(124,061)
Stockholders' equity	<u>4,982,105</u>	<u>4,644,677</u>
Net unrealized gains on other securities	235,442	412,708
Net deferred gains (losses) on hedges	17,081	(39,367)
Land revaluation excess	34,937	34,955
Foreign currency translation adjustments	(100,154)	(101,650)
Valuation and translation adjustments	<u>187,307</u>	<u>306,646</u>
Stock acquisition rights	144	81
Minority interests	2,029,052	2,049,400
Total net assets	<u>7,198,610</u>	<u>7,000,805</u>
Total liabilities and net assets	<u>¥131,409,208</u>	<u>¥123,159,513</u>