

## 9. BIS Capital Ratio

<Consolidated> (Billions of yen, %)

	Mar. 31, 2011 (a)		Mar. 31, 2010
	[Preliminary]	(a) - (b)	(b)
(1) Capital ratio	16.63	1.61	15.02
Tier I ratio	12.47	1.32	11.15
(2) Tier I	6,324.0	291.7	6,032.3
(3) Tier II	2,537.0	(26.9)	2,563.9
(4) Subtraction items	428.1	(39.8)	467.9
(5) Total capital (2) + (3) - (4)	8,432.9	304.7	8,128.2
(6) Risk-adjusted assets	50,693.7	(3,390.8)	54,084.5
(7) Required capital (6) X 8%	4,055.5	(271.3)	4,326.8

## &lt;SMBC consolidated&gt;

Capital ratio (BIS Guidelines)	19.16	2.48	16.68
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## &lt;SMBC Non-consolidated&gt;

Capital ratio (BIS Guidelines)	21.45	3.17	18.28
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