

(Notes to Consolidated Statements of Changes in Net Assets)**(1) Type and number of shares issued and treasury shares**

	Number of shares as of the previous fiscal year-end	Number of shares increased in the fiscal year	Number of shares decreased in the fiscal year	Number of shares as of the fiscal year-end
Shares issued				
Common stock	1,414,055,625	—	—	1,414,055,625
Preferred stock (1st series type 6)	70,001	—	—	70,001
Total	1,414,125,626	—	—	1,414,125,626
Treasury shares				
Common stock	17,070,100	(*) 15,516,991	(*) 5,177	32,581,914
Total	17,070,100	15,516,991	5,177	32,581,914

(*) Increase in number of treasury common shares issued

- 37,591 shares due to purchase of fractional shares
- 15,479,400 shares due to acquisition of SMFG shares by SMFG Card & Credit, Inc., a wholly-owned subsidiary of SMFG, in connection with making Cedyna Financial Corporation a wholly-owned subsidiary of SMFG Card & Credit through the share exchange

Decrease in number of treasury common shares issued

- 5,177 shares due to sale of fractional shares

(2) Information on stock acquisition rights

	Detail of stock acquisition rights	Type of shares	Number of shares				Balance as of the fiscal year-end (Millions of yen)
			Previous fiscal year-end	Increase in the fiscal year	Decrease in the fiscal year	Fiscal year-end	
SMFG	Stock acquisition rights as stock options	—	—	—	—	—	¥ 170
Consolidated subsidiaries	—	—					91
Total							¥ 262

(3) Information on dividends**(a) Dividends paid in the fiscal year**

(Millions of yen, except per share data)

Date of resolution	Type of shares	Cash dividends	Cash dividends per share	Record date	Effective date
Ordinary general meeting of shareholders held on June 29, 2010	Common stock	¥ 77,567	¥ 55	March 31, 2010	June 29, 2010
	Preferred stock (1st series type 6)	3,097	44,250	March 31, 2010	June 29, 2010
Meeting of the Board of Directors held on November 12, 2010	Common stock	¥ 70,515	¥ 50	September 30, 2010	December 3, 2010
	Preferred stock (1st series type 6)	3,097	44,250	September 30, 2010	December 3, 2010

(b) Dividends to be paid in the next fiscal year

(Millions of yen, except per share data)

Date of resolution	Type of shares	Cash dividends	Source of dividends	Cash dividends per share	Record date	Effective date
Ordinary general meeting of shareholders held on June 29, 2011	Common stock	¥ 70,514	Retained earnings	¥ 50	March 31, 2011	June 29, 2011
	Preferred stock (1st series type 6)	3,097	Retained earnings	44,250	March 31, 2011	June 29, 2011