

(Notes to Consolidated Statements of Cash Flows)

- (1) Reconciliation of “Cash and due from banks” of the consolidated balance sheet to “Cash and cash equivalents” at the fiscal year-end is as follows:

March 31, 2011	(Millions of yen)
Cash and due from banks	¥ 9,233,906
Interest-earning deposits, excluding deposits to Bank of Japan	(3,588,811)
Cash and cash equivalents	<u>¥ 5,645,094</u>

- (2) Significant non-money transactions

Cedyna Financial Corporation and 8 other companies were newly consolidated through a third-party allotment of new shares issued by the company. Their major assets and liabilities are as follows:

March 31, 2011	(Millions of yen)
Assets	¥ 2,631,525
[Loans]	[438,497]
[Other assets]	[803,639]
[Customers' liabilities for acceptances and guarantees]	[1,124,290]
Liabilities	¥ 2,520,313
[Borrowed money]	[989,790]
[Acceptances and guarantees]	[1,124,290]