

CONSOLIDATED STATEMENTS OF SHAREHOLDERS' EQUITY (UNAUDITED)
THE SUMITOMO BANK, LIMITED
FOR THE FISCAL YEARS ENDED MARCH 31, 1999 AND 2000

	MILLIONS OF YEN							
	PREFERRE D STOCK	COMMON STOCK	CAPITAL SURPLUS	LEGAL RESERVE	REVALUATI ON RESERVE	RETAINED EARNINGS	DEDUCTIO N (NOTE)	TOTAL
BALANCE AT MARCH 31, 1998	---	502,348	392,580	94,595	---	682,075	(5)	1,671,593
IN-TAKE OF PUBLIC FUNDS	250,500		250,500			---		501,000
CHANGE OF ACCOUNTING RULE				(94,595)	165,289	94,595		165,289
INCREASE ON EXPANSION OF CONSOLIDATION						24,170		24,170
CASH DIVIDENDS PAID						(22,772)		(22,772)
NET INCOME						(568,889)		(568,889)
CHANGE OF TREASURY STOCK AND PARENT BANK'S STOCK HELD BY ITS SUBSIDIARIES							(13,267)	(13,267)
BALANCE AT MARCH 31, 1999	250,500	502,348	643,080	---	165,289	209,178	(13,272)	1,757,123
TRANSFER FROM REVALUATION RESERVE FOR LAND TO RETAINED EARNINGS					(3,152)	3,152		
CHANGE OF EFFECTIVE TAX RATES & OTHERS					5,983			5,983
CASH DIVIDENDS PAID						(20,633)		(20,633)
NET INCOME						61,875		61,875
CHANGE OF TREASURY STOCK AND PARENT BANK'S STOCK HELD BY ITS SUBSIDIARIES							9	9
BALANCE AT MARCH 31, 2000	250,500	502,348	643,080	---	168,119	253,573	(13,263)	1,804,358

NOTE:Deduction includes Treasury Stock and Parent Bank's Stock held by its Subsidiaries.

	MILLIONS OF US DOLLARS							
	PREFERRE D STOCK	COMMON STOCK	CAPITAL SURPLUS	LEGAL RESERVE	REVALUATI ON RESERVE	RETAINED EARNINGS	DEDUCTIO N	TOTAL
BALANCE AT MARCH 31, 1999	2,360	4,732	6,058	---	1,557	1,971	(125)	16,553
TRANSFER FROM REVALUATION RESERVE FOR LAND TO RETAINED EARNINGS					(29)	29		
CHANGE OF EFFECTIVE TAX RATE & OTHERS					56			56
CASH DIVIDENDS PAID						(194)		(194)
NET INCOME						583		583
CHANGE OF TREASURY STOCK AND PARENT BANK'S STOCK HELD BY ITS SUBSIDIARIES							0	
BALANCE AT MARCH 31, 2000	2,360	4,732	6,058	---	1,584	2,389	(125)	16,998