

**CONSOLIDATED INTERIM BALANCE SHEET  
AS OF SEPTEMBER 30, 2000**

Millions of Yen

<b>Assets:</b>	
Cash and due from banks	3,680,768
Call loans and bills bought	153,636
Receivables under resale agreements	297,740
Commercial paper and other debt purchased	134,986
Trading assets	1,607,749
Money held in trust	61,275
Securities	11,451,236
Loans and bills discounted	33,332,087
Foreign exchanges	424,368
Other assets	2,802,689
Premises and equipment	677,060
Lease assets	816,923
Deferred tax assets	613,010
Customers' liabilities for acceptances and guarantees	1,570,111
Reserve for possible loan losses	(1,013,591)
<b>Total assets</b>	<b>56,610,052</b>
<b>Liabilities:</b>	
Deposits	29,435,114
Negotiable certificates of deposit	5,016,511
Call money and bills sold	4,428,021
Payables under repurchase agreements	3,388,459
Commercial papers	190,592
Trading liabilities	623,888
Borrowed money	2,447,303
Foreign exchanges	110,837
Bonds	1,724,353
Convertible bonds	101,106
Other liabilities	4,937,064
Reserve for employee retirement benefit	51,808
Reserve for loss on loans sold	69,252
Other reserves	8
Deferred tax liabilities	8,712
Deferred tax liabilities for revaluation reserve for land	105,650
Acceptances and guarantees	1,570,111
<b>Total liabilities</b>	<b>54,208,797</b>
<b>Minority interests</b>	<b>588,064</b>
<b>Shareholders' equity:</b>	
Capital stock	752,848
Capital surplus	643,080
Revaluation reserve for land, net of taxes	171,293
Retained earnings	319,979
Foreign currency translation adjustments, net of taxes	(60,746)
<b>Subtotal</b>	<b>1,826,455</b>
Common stock in treasury	17
Parent bank's stock held by subsidiaries	13,247
<b>Total shareholders' equity</b>	<b>1,813,189</b>
<b>Total liabilities, minority interests and shareholders' equity</b>	<b>56,610,052</b>