

(reference) Previous year's information (as of September 30, 1999 and March 31, 2000)

(1) Securities

As of September 30, 1999						(Millions of Yen)
	Balance	Market	Net Unrealized	Unrealized	Unrealized	
	Sheet	Value	Gain(Loss)	Gain	Loss	
	Amount					
Japanese Bonds	695,934	683,733	(12,200)	9,509	21,709	
Japanese Stocks	2,865,206	3,609,568	744,361	967,156	222,794	
Other	708,231	828,157	119,926	133,503	13,576	
Total	4,269,372	5,121,459	852,087	1,110,168	258,080	

As of March 31, 2000						(Millions of Yen)
	Balance	Market	Net Unrealized	Unrealized	Unrealized	
	Sheet	Value	Gain(Loss)	Gain	Loss	
	Amount					
Japanese Bonds	877,620	871,538	(6,081)	22,187	28,269	
Japanese Stocks	3,131,298	3,987,659	856,360	1,178,416	322,055	
Other	521,933	786,986	265,053	274,936	9,883	
Total	4,530,852	5,646,185	1,115,332	1,475,540	360,208	

Notes: 1. Amounts in the above table are for marketable securities listed on Securities exchanges. Japanese bonds include national government bonds, local government bonds and corporate bonds.

The market value is calculated using the closing prices on the Tokyo Stock Exchange at the Balance Sheet Date or the prices calculated under the yield released by the Securities Dealers Association of Japan.

Market values of "Other" are calculated using the prices of Tokyo Stock Exchange.

2. Listed below are figures calculated to correspond to the fair market value of the Bank's marketable securities not listed on Exchanges, when it is possible to calculate such market value.

As of September 30, 1999						(Millions of Yen)
	Balance	Market	Net Unrealized	Unrealized	Unrealized	
	Sheet	Value	Gain(Loss)	Gain	Loss	
	Amount					
Japanese Bonds	3,309,015	3,323,201	14,186	20,537	6,351	
Japanese Stocks	38,135	71,974	33,839	38,116	4,277	
Other	44,029	42,036	(1,993)	2,021	4,014	
Total	3,391,180	3,437,213	46,032	60,675	14,642	

As of March 31, 2000						(Millions of Yen)
	Balance	Market	Net Unrealized	Unrealized	Unrealized	
	Sheet	Value	Gain(Loss)	Gain	Loss	
	Amount					
Japanese Bonds	3,169,079	3,174,359	5,279	12,030	6,750	
Japanese Stocks	34,181	92,557	58,376	63,839	5,463	
Other	66,800	67,264	464	2,331	1,867	
Total	3,270,060	3,334,181	64,120	78,201	14,081	

The estimated market value equivalents of unlisted securities are calculated as follows:

Japanese over-the-counter securities: based on purchase prices released by the Securities Dealers Association of Japan.

Public bonds: based on the earnings yield of the quotation of over-the-counter issues released by the Securities Dealers Association of Japan.

Beneficial securities of securities investment trust: based on the reference price.

U.S. over-the-counter securities: based on NASDAQ purchasing price of the National Association of Securities Dealers.

3. The following represents the book values of major non-marketable securities, which have not been included in the market value information on marketable securities.

(Millions of Yen)					
As of September 30, 1999		March 31, 2000			
	Balance	Balance			
	Sheet	Amount	Sheet	Amount	
Japanese Bonds	507,481		514,905		
Japanese Stocks	213,008		231,067		
Other	458,213		421,966		

4. Figures on Trading Account Securities and Securities Related to Trading Transactions are omitted from the above tables because those securities are valued at market prices and evaluation gains/losses are stated in the statement of income.

(2) Money Held in Trust

As of September 30, 1999						(Millions of Yen)
	Balance	Market	Net Unrealized	Unrealized	Unrealized	
Sheet	Amount	Value	Gain(Loss)	Gain	Loss	
Money Held in Trust	122,929	122,731	(198)	57	256	

March 31, 2000						(Millions of Yen)
	Balance	Market	Net Unrealized	Unrealized	Unrealized	
Sheet	Amount	Value	Gain(Loss)	Gain	Loss	
Money Held in Trust	109,039	108,980	(59)	0	59	

Notes: The market value represents the prices that the fiduciaries of money held in trust calculated in accordance with the following methods:

1. The market value is calculated using the closing prices on the Tokyo Stock Exchange at the Balance Sheet Date or the prices calculated under the yield released on the Securities Dealers Association of Japan in most cases.
2. Over-the-counter stocks are valued by the purchase prices released by the Securities Dealers of Japan.