

## THE SUMITOMO BANK,LIMITED

### NON-CONSOLIDATED FINANCIAL RESULTS FOR THE PERIOD FROM APRIL 1, 2000 TO SEPTEMBER 30, 2000

HEAD OFFICE : 6-5, Kitahama 4-chome,Chuo-ku,Osaka, Japan

ACCOUNTING PERIOD : Year ending March 31

DATE OF APPROVAL BY THE BOARD OF DIRECTORS : November 21, 2000

DATE OF DISBURSAL OF INTERIM CASH DIVIDENDS : December 8, 2000

LISTING : Tokyo, Osaka, Nagoya, Kyoto, Sapporo, London, Paris

#### 1. PERFORMANCE (FOR THE PERIOD FROM APRIL 1,2000 TO SEPTEMBER 30,2000)

##### (1)FINANCIAL RESULTS Amounts less than millions are rounded down.

	Operating Income		Operating Profits	
	¥ million	%	¥ million	%
September 2000	823,277	( 9.3)	139,439	53.6
September 1999	908,062	(12.8)	90,768	45.4
March 2000	2,182,305		176,477	

	Net Income		Net Income per Share
	¥ million	%	¥
September 2000	48,361	16.5	14.83
September 1999	41,497	(23.0)	12.65
March 2000	48,818		14.41

Notes: 1. Number of shares outstanding(average)

	Common Share	Preferred Share (First Series Type1)	Preferred Share (Second Series Type1)
September 2000	3,141,062,101	67,000,000	100,000,000
September 1999	3,141,062,101	67,000,000	100,000,000
March 2000	3,141,062,101	67,000,000	100,000,000

2. There is no change in accounting methods.

3. Percent means the rate of change from previous interim year.

##### (2)DIVIDENDS PER SHARE

	Interim Cash Dividends per Share	Annual Cash Dividends per Share
September 2000	3.00	-
September 1999	3.00	-
March 2000	-	6.00

##### (3)FINANCIAL CONDITIONS

	Total Assets	Shareholders' Equity	Shareholders' Equity to Total Assets	Shareholders' Equity per Share	Capital Ratio (BIS Guidelines)
	¥ million	¥ million	%	¥	%
September 2000	53,896,358	1,922,699	3.6	452.62	12.15(*)
September 1999	52,431,906	1,878,534	3.6	438.56	12.25
March 2000	51,089,338	1,880,637	3.7	439.23	12.46

Notes: 1. Number of shares outstanding were as follows

	Common Share	Preferred Share (First Series Type1)	Preferred Share (Second Series Type1)
September 2000	3,141,062,101	67,000,000	100,000,000
September 1999	3,141,062,101	67,000,000	100,000,000
March 2000	3,141,062,101	67,000,000	100,000,000

2. (\*) Preliminary

#### 2. PERFORMANCE PROJECTION FOR FY2000(YEAR THROUGH MARCH 31, 2001)

	Operating Income	Operating Profits	Net Income	Annual Dividends per Share	
				Fiscal year end	
	¥ million	¥ million	¥ million	¥	¥
March 2001	1,750,000	260,000	100,000	3.00	6.00

(reference) Forecast of net income per share for FY2000 is JPY 30.71

## CALCULATION FOR INDEX

### (1)Financial Results for the First Half of FY2000

- Basic Earnings per Share :

$$\frac{\text{Net income} - \text{Preferred share dividends}}{\text{Weighted average number of common shares outstanding during the first half of FY2000}}$$

- Shareholders' Equity per Share :

$$\frac{\text{Shareholders' equity at mid term end} - \text{Number of preferred shares outstanding at mid term end} \times \text{Issue price}}{\text{Number of common shares outstanding at mid term end}}$$

### (2)Forecast of Financial Results for FY2000

- Forecast of Net Income per Share :

$$\frac{\text{Forecast of net income} - \text{Forecast of preferred share dividends}}{\text{Number of common shares outstanding at mid term end}}$$

## DIVIDENDS PER SHARE

	September 2000	September 1999	March 2000
	Interim	Interim	Annual
Common Share	¥ 3.00	¥ 3.00	¥ 6.00
Preferred Share (First Series Type1)	5.25	5.25	10.50
Preferred Share (Second Series Type1)	14.25	14.25	28.50