

# **CONSOLIDATED BALANCE SHEET** **AS OF MARCH 31, 2001**

(Millions of yen)

**Assets:**

Cash and due from banks	2,896,268
Call loans and bills bought	368,425
Commercial paper and other debt purchased	90,519
Trading assets	577,578
Money held in trust	22,208
Securities	10,466,528
Loans and bills discounted	32,906,703
Foreign exchanges	268,669
Other assets	1,359,442
Premises and equipment	883,059
Deferred tax assets	558,234
Customers' liabilities for acceptances and guarantees	1,964,073
Reserve for possible loan losses	(512,023)
<b>Total assets</b>	<b>51,849,687</b>

**Liabilities:**

Deposits	32,003,989
Negotiable certificates of deposit	4,621,021
Call money and bills sold	4,608,193
Commercial paper	1,141,697
Trading liabilities	201,407
Borrowed money	1,138,305
Foreign exchanges	37,094
Bonds	1,133,368
Other liabilities	2,296,793
Reserve for employee retirement benefit	31,716
Reserve for possible losses on loans sold	70,627
Other reserves	643
Deferred tax liabilities	369
Deferred tax liabilities for land revaluation	40,654
Acceptances and guarantees	1,964,073
<b>Total liabilities</b>	<b>49,289,955</b>

**Minority interests**

**383,922**

**Stockholders' equity:**

Capital stock	1,042,706
Capital surplus	899,521
Land revaluation excess	63,056
Retained earnings	196,060
Foreign currency translation adjustments	(20,939)
<b>Subtotal</b>	<b>2,180,405</b>
Treasury Stock	(42)
Parent bank stock held by subsidiaries	(4,552)
<b>Total stockholders' equity</b>	<b>2,175,809</b>
<b>Total liabilities, minority interests and stockholders' equity</b>	<b>51,849,687</b>