

## CONSOLIDATED BALANCE SHEET AS OF MARCH 31, 2001

	(Millions of yen)
<b>Assets:</b>	
Cash and due from banks	4,623,597
Call loans and bills bought	139,189
Receivables under resale agreements	2,905,306
Commercial paper and other debt purchased	168,497
Trading assets	1,913,404
Money held in trust	52,912
Securities	16,845,970
Loans and bills discounted	32,630,388
Foreign exchanges	470,092
Other assets	4,297,808
Premises and equipment	683,833
Lease assets	827,134
Deferred tax assets	598,280
Goodwill	6,224
Customers' liabilities for acceptances and guarantees	1,987,164
Reserve for possible loan losses	(756,830)
<b>Total assets</b>	<b>67,392,974</b>
<b>Liabilities:</b>	
Deposits	31,045,062
Negotiable certificates of deposit	7,025,950
Call money and bills sold	5,332,877
Payables under repurchase agreements	5,262,187
Commercial paper	594,456
Trading liabilities	1,068,607
Borrowed money	2,322,477
Foreign exchanges	213,813
Bonds	2,061,693
Convertible bonds	101,106
Pledged money for securities lending transactions	4,607,098
Other liabilities	3,116,359
Reserve for employee retirement benefit	7,972
Reserve for possible losses on loans sold	74,639
Other reserves	8
Deferred tax liabilities	24,271
Deferred tax liabilities for land revaluation	103,401
Acceptances and guarantees	1,987,164
<b>Total liabilities</b>	<b>64,949,149</b>
<b>Minority interests</b>	<b>606,673</b>
<b>Stockholders' equity:</b>	
Capital stock	752,848
Capital surplus	643,080
Land revaluation excess	167,613
Retained earnings	319,924
Foreign currency translation adjustments	(32,171)
<b>Subtotal</b>	<b>1,851,296</b>
Treasury Stock	(4)
Parent bank stock held by subsidiaries	(14,140)
<b>Total stockholders' equity</b>	<b>1,837,151</b>
<b>Total liabilities, minority interests and stockholders' equity</b>	<b>67,392,974</b>