

**COMPARATIVE CONSOLIDATED BALANCE SHEETS  
AS OF MARCH 31, 2001 AND 2000**

(Millions of yen)

	2001 (A)	2000 (B)	Difference (A-B)
<b>Assets:</b>			
Cash and due from banks	2,896,268	2,168,836	727,432
Call loans and bills bought	368,425	182,712	185,713
Commercial paper and other debt purchased	90,519	42,256	48,263
Trading assets	577,578	1,425,028	(847,450)
Money held in trust	22,208	72,581	(50,373)
Securities	10,466,528	6,928,746	3,537,782
Loans and bills discounted	32,906,703	32,333,211	573,492
Foreign exchanges	268,669	316,395	(47,726)
Other assets	1,359,442	2,747,979	(1,388,537)
Premises and equipment	883,059	855,726	27,333
Deferred tax assets	558,234	611,694	(53,460)
Customers' liabilities for acceptances and guarantees	1,964,073	1,492,628	471,445
Reserve for possible loan losses	(512,023)	(682,188)	170,165
<b>Total assets</b>	<u>51,849,687</u>	<u>48,495,608</u>	<u>3,354,079</u>
<b>Liabilities:</b>			
Deposits	32,003,989	30,225,982	1,778,007
Negotiable certificates of deposit	4,621,021	3,512,634	1,108,387
Call money and bills sold	4,608,193	2,579,499	2,028,694
Commercial paper	1,141,697	467,268	674,429
Trading liabilities	201,407	360,706	(159,299)
Borrowed money	1,138,305	1,508,783	(370,478)
Foreign exchanges	37,094	29,346	7,748
Bonds	1,133,368	1,053,354	80,014
Convertible bonds	-	95	(95)
Other liabilities	2,296,793	4,553,878	(2,257,085)
Reserve for retirement allowances	-	41,366	(41,366)
Reserve for employee retirement benefit	31,716	-	31,716
Reserve for possible losses on loans sold	70,627	95,992	(25,365)
Other reserves	643	513	130
Deferred tax liabilities	369	271	98
Deferred tax liabilities for land revaluation	40,654	45,494	(4,840)
Acceptances and guarantees	1,964,073	1,492,628	471,445
<b>Total liabilities</b>	<u>49,289,955</u>	<u>45,967,816</u>	<u>3,322,139</u>
<b>Minority interests</b>	<u>383,922</u>	<u>319,237</u>	<u>64,685</u>
<b>Total stockholders' equity</b>	<u>2,175,809</u>	<u>2,208,554</u>	<u>(32,745)</u>
<b>Total liabilities, minority interests and stockholders' equity</b>	<u>51,849,687</u>	<u>48,495,608</u>	<u>3,354,079</u>

Note : Amounts less than millions are rounded down.