

**COMPARATIVE CONSOLIDATED BALANCE SHEETS  
AS OF MARCH 31, 2001 AND 2000**

	(Millions of yen)		
	2001 (A)	2000 (B)	Difference (A-B)
<b>Assets:</b>			
Cash and due from banks	4,623,597	3,965,717	657,880
Call loans and bills bought	139,189	252,075	(112,886)
Receivables under resale agreements	2,905,306	-	2,905,306
Commercial paper and other debt purchased	168,497	178,331	(9,834)
Trading assets	1,913,404	1,745,425	167,979
Money held in trust	52,912	109,039	(56,127)
Securities	16,845,970	8,968,853	7,877,117
Loans and bills discounted	32,630,388	32,940,880	(310,492)
Foreign exchanges	470,092	362,889	107,203
Other assets	4,297,808	2,425,278	1,872,530
Premises and equipment	683,833	680,334	3,499
Lease assets	827,134	823,859	3,275
Deferred tax assets	598,280	704,881	(106,601)
Goodwill	6,224	-	6,224
Customers' liabilities for acceptances and guarantees	1,987,164	1,560,437	426,727
Reserve for possible loan losses	(756,830)	(950,499)	193,669
<b>Total assets</b>	<b>67,392,974</b>	<b>53,767,504</b>	<b>13,625,470</b>
<b>Liabilities:</b>			
Deposits	31,045,062	28,362,065	2,682,997
Negotiable certificates of deposit	7,025,950	6,869,258	156,692
Call money and bills sold	5,332,877	2,745,132	2,587,745
Payables under repurchase agreements	5,262,187	-	5,262,187
Commercial paper	594,456	192,507	401,949
Trading liabilities	1,068,607	952,649	115,958
Borrowed money	2,322,477	2,518,700	(196,223)
Foreign exchanges	213,813	163,951	49,862
Bonds	2,061,693	1,566,242	495,451
Convertible bonds	101,106	101,106	-
Pledged money for securities lending transactions	4,607,098	-	4,607,098
Other liabilities	3,116,359	6,070,477	(2,954,118)
Reserve for retirement allowances	-	49,715	(49,715)
Reserve for employee retirement benefit	7,972	-	7,972
Reserve for possible losses on loans sold	74,639	116,240	(41,601)
Other reserves	8	8	-
Deferred tax liabilities	24,271	3,585	20,686
Deferred tax liabilities for land revaluation	103,401	111,692	(8,291)
Acceptances and guarantees	1,987,164	1,560,437	426,727
<b>Total liabilities</b>	<b>64,949,149</b>	<b>51,383,774</b>	<b>13,565,375</b>
<b>Minority interests</b>	<b>606,673</b>	<b>579,371</b>	<b>27,302</b>
<b>Total stockholders' equity</b>	<b>1,837,151</b>	<b>1,804,358</b>	<b>32,793</b>
<b>Total liabilities, minority interests and stockholders' equity</b>	<b>67,392,974</b>	<b>53,767,504</b>	<b>13,625,470</b>

Note : Amounts less than one million have been omitted.