

**INFORMATION ON CONTRACT VALUE OR NOTIONAL PRINCIPAL AMOUNT,
MARKET VALUES, AND UNREALIZED GAIN/(LOSS) OF DERIVATIVE FINANCIAL
INSTRUMENTS**

(1) INTEREST RATE RELATED TRANSACTIONS

Millions of Yen

	March 31, 2001			
	Contract Values or Notional Principal Amounts		Market Values	Unrealized Gain/ (Loss)
		Over 1 Year		
Listed Transactions				
Futures Contracts				
Sell	59,123	-	(431)	(431)
Buy	262,802	-	2,151	2,151
Options				
Sell	2,029,981	-	825	655
Buy	622,669	-	519	258
Unlisted Transactions				
Forward Rate Agreement				
Sell	1,039,613	10,000	344	344
Buy	1,629,713	-	(1,589)	(1,589)
Swaps				
Receive Fixed Rate Pay Floating Rate	43,061,905	25,195,263	755,835	755,835
Receive Floating Rate Pay Fixed Rate	40,592,544	24,860,084	(773,704)	(773,704)
Receive Floating Rate Pay Floating Rate, etc.	2,160,512	769,755	(17,494)	(17,494)
Others				
Sell	3,267,592	2,954,530	23,119	(6,253)
Buy	2,444,194	2,191,101	27,933	19,066
Total			(30,380)	(21,161)

- Notes:
1. The above transactions are valued by market value and the valued gains (losses) are accounted for in the consolidated statements of income.
Derivative transactions to which hedge accounting method was applied are not included in the figures above.
 2. Market value of transactions listed on exchange is calculated mainly using the closing prices on the Tokyo International Financial Futures Exchange and others.
Market value of OTC transactions is calculated mainly using discounted present value and option pricing models.
 3. " Others " consists of cap, floor and swaption transactions.

(2) CURRENCY AND FOREIGN EXCHANGE RELATED TRANSACTIONS

Millions of Yen

	March 31, 2001		Market Values	Unrealized Gain/ (Loss)
	Contract Values or Notional Principal Amounts	Over 1 Year		
Unlisted Transactions				
Currency Swaps	4,309,192	3,169,586	1,482	1,482
Total			1,482	1,482

- Notes:*
1. The above transactions are valued by market value and the valued gains (losses) are accounted for in the consolidated statements of income.
 2. Market value is calculated mainly using discounted present value.
 3. Currency swaps whose profit and loss are recognized on accrual basis based on 'Temporary Treatment of Auditing on Continuous Adoption of the Accounting Standard for Foreign Currency Transactions in Banking Industry' (published by JICPA, April 10, 2000) are excluded from the above table.

Millions of Yen

	March 31, 2001		Unrealized Gain/ (Loss)
	Contract Values or Notional Principal Amounts	Market Values	
Unlisted Transactions			
Currency Swaps	1,833,414	(69,269)	(69,269)

4. Forward foreign exchange and currency options which are of the following types are not included in the figures above:
 - 1) Those that are revaluated at term end and the revaluated gain (loss) is accounted for in the consolidated statements of income.
 - 2) Those that were allotted to financial assets/liabilities by foreign currency and whose market values are already reflected in the amount of the financial assets/liabilities on the consolidated balance sheet.
 - 3) Those that were allotted to financial assets/liabilities by foreign currency and the financial assets/liabilities that are allotted to are eliminated in the process of consolidation.

The contract amount of currency swaps which are revaluated at the consolidated balance sheet date are as follows:

(Millions of Yen)

	March 31, 2001	
	Contract Values or Notional Principal Amounts	
Unlisted Transactions		
Forward Foreign Exchange Contracts		
Sell		4,296,653
Buy		5,633,384
Currency Options		
Sell		694,904
Buy		689,497

(3) BOND RELATED TRANSACTIONS

Millions of Yen

	March 31, 2001			
	Contract Values or Notional Principal Amounts		Market Values	Unrealized Gain/ (Loss)
		Over 1 Year		
Listed Transactions				
Futures Contracts				
Sell	188	-	(6)	(6)
Buy	23,066	-	112	112
Total			106	106

1. The above transactions are valued by market value and the valuated gains (losses) are accounted for in the consolidated statements of income.

Derivative transactions to which hedge accounting method was applied are not included in the figures above.

2. Market value of transactions listed on exchange is calculated mainly using the closing prices on the Tokyo Stock Exchange.
Market value of OTC transactions is calculated mainly using discounted present value and option pricing models.

(4) CREDIT DERIVATIVE TRANSACTIONS

Millions of Yen

	March 31, 2001			
	Contract Values or Notional Principal Amounts		Market Values	Unrealized Gain/ (Loss)
		Over 1 Year		
Unlisted Transactions				
Options				
Sell	147	-	(4)	(4)
Buy	147	-	6	6
Total			2	2

Notes: 1. The above transactions are valued by market value and the valuated gains (losses) are accounted for in the consolidated statements of income.

2. Market value is calculated based on factors such as price of the relevant commodity and contract term.