

## **(Appendix) Market Value Information on Securities**

### 1. Securities

- (Notes) 1. In addition to 'Securities' in consolidated balance sheet, Certificates of deposits in 'Deposits with Banks', and Commercial paper and in 'Commercial paper and other debt purchased' are included in figures.  
2. 'Stocks of subsidiaries or affiliates that have market value', which are mentioned in footnotes of Non-consolidated Financial Statements.

#### (1) Bonds classified as Trading Securities

As of March 31, 2001	(Millions of yen)	
	Balance Sheet Amount	Gains included in profit/loss during this fiscal year
Bonds classified as Trading Securities	469,204	244

#### (2) Bonds classified as Held To Maturity

As of March 31, 2001	(Millions of yen)				
	Balance Sheet Amount	Market Value	Net Unrealized Gains (Losses)	Unrealized Gains	Unrealized Losses
Japanese government bonds	14,295	14,298	2	2	0
Japanese local government bonds	-	-	-	-	-
Japanese corporate bonds	-	-	-	-	-
Other	-	-	-	-	-
Total	14,295	14,298	2	2	0

(Notes) Market value is calculated by using market prices at the fiscal year end.

#### (3) Other securities that have market value

Market value is not reflected on consolidated financial statements.

Summary information on other securities that have market value are shown in the following table:

As of March 31, 2001	(Millions of yen)				
	Balance Sheet Amount	Market Value	Net Unrealized Gains (Losses)	Unrealized Gains	Unrealized Losses
Stocks	3,782,106	3,420,904	(361,202)	139,239	500,442
Bonds	5,182,955	5,207,684	24,728	27,743	3,014
Japanese government bonds	4,888,857	4,908,522	19,664	22,294	2,629
Japanese local government bonds	16,589	16,977	387	387	0
Japanese corporate bonds	277,507	282,184	4,676	5,061	385
Other	899,034	882,663	(16,371)	3,560	19,931
Total	9,864,096	9,511,251	(352,844)	170,544	523,388

(Notes) Market value for the Bank's stocks is based on the average market prices of one month before the fiscal year end and for the others the market prices at the fiscal yearend.

#### (4) Bonds sold during this fiscal year that are classified as held-to- maturity

There are no corresponding items.

#### (5) Other securities sold during this fiscal year

As of March 31, 2001	(Millions of yen)		
	Sold during this fiscal year	Gains on sale	Losses on sale
Other securities	9,773,852	192,631	42,095

#### (6) Securities that have no market value

As of March 31, 2001	(Millions of yen)
	Balance Sheet Amount
Bonds classified as Held To Maturity	
Non-listed foreign securities	7,094
Other securities	
Non-listed bonds	315,565
Non-listed stocks (except OTC stocks)	117,140
Non-listed foreign securities	63,341

#### (7) Securities whose purpose of holding was changed

There are no corresponding items.

#### (8) Amounts of redemption on other securities that have maturities and bonds classified as held to maturity

As of March 31, 2001	(Millions of yen)			
	1 year or less	1 to 5 years	5 to 10 years	over 10 years
Bonds	2,428,170	2,031,335	994,009	59,300
Japanese government bonds	2,372,038	1,612,608	859,706	58,800
Japanese local government bonds	2,749	46,824	15,843	-
Japanese corporate bonds	53,382	371,903	118,459	500
Other	406,355	277,212	151,917	147,428
Total	2,834,526	2,308,547	1,145,927	206,728

## 2. Money Held in Trust

### (1) Money held in trust classified as trading

There are no corresponding items.

### (2) Money held in trust classified as Held To Maturity

There are no corresponding items.

### (3) Other money held in trust (Money held in trust that are classified as except for trading and held to maturity)

Market value is not reflected on consolidated financial statements.

Summary information on other money held in trust that have market value are shown in the following table:

As of March 31, 2001	(Millions of yen)				
	Balance Sheet Amount	Market Value	Net Unrealized Gains (Losses)	Unrealized Gains	Unrealized Losses
Other money held in trust	22,208	22,677	468	494	25

(Notes) Market value is calculated by using market prices at the fiscal year end.

## 3. Net Unrealized Gain/Loss on Other Securities, etc.

If other securities and other money held in trust were evaluated by market value, net unrealized gain/loss on valuation would be as shown in the following table.

As of March 31, 2001	(Millions of yen)
Difference (Market value - Balance sheet amount)	(352,375)
Other securities	(352,844)
Other money held in trust	468
(+) Deferred tax assets	138,131
Net unrealized gain/loss on valuation (before adjustment)	(214,244)
(-) Minority interest	(2,173)
(+) Parent company's share in net unrealized gain/loss on valuation of other securities held by affiliates accounted for by the equity method	(42)
Net unrealized gain/loss on valuation	(212,113)