

## **(Appendix) Market Value Information on Securities**

### 1. Securities

- (Notes) 1. In addition to 'Securities' in the consolidated balance sheet, negotiable certificates of deposits in Cash and due from banks and commercial paper and within Commercial paper and other debt purchased are included in the following amounts.  
2. Stocks of subsidiaries and affiliates that have market value is mentioned in Notes to the nonconsolidated balance sheet.

#### (1) Bonds classified as Trading

As of March 31, 2001	(Millions of yen)	
	Consolidated balance sheet amount	Gains included in profit/loss during this fiscal year
Bonds classified as trading	998,998	713

#### (2) Bonds classified as held-to-maturity

As of March 31, 2001	(Millions of yen)				
	Consolidated balance sheet amount	Market value	Net unrealized gains (losses)	Unrealized gains	Unrealized losses
Japanese government bonds	114	114	0	0	0
Japanese local government bonds	-	-	-	-	-
Japanese corporate bonds	-	-	-	-	-
Other	18,451	18,367	(83)	46	130
Total	18,565	18,482	(82)	47	130

(Notes) Market value is calculated by using market prices at the fiscal year end.

#### (3) *Other securities* that have market value

Market value is not reflected on consolidated financial statements.

Summary information on '*other securities*' that have market value are shown in the following table.

As of March 31, 2001	(Millions of yen)				
	Consolidated balance sheet amount	Market value	Net unrealized gains (losses)	Unrealized gains	Unrealized losses
Stocks	2,738,365	2,581,842	(156,523)	166,678	323,201
Bonds	11,453,252	11,536,374	83,122	85,908	2,785
Japanese government bonds	10,691,178	10,752,965	61,787	64,163	2,375
Japanese local government bonds	260,232	271,306	11,073	11,077	3
Japanese corporate bonds	501,842	512,103	10,261	10,667	406
Other	1,399,155	1,524,294	125,139	135,120	9,981
Total	15,590,773	15,642,511	51,738	387,707	335,969

(Notes) Market value is calculated by using the market prices at the fiscal year end as for bonds and others, and by using the average market price during one month before the fiscal year end as for stocks.

#### (4) Bonds sold during this fiscal year that are classified as held-to-maturity

There are no corresponding items.

#### (5) *Other securities* sold during this fiscal year

Year ended March 31, 2001	(Millions of yen)		
	Sales amount	Gains on sales	Losses on sales
<i>Other securities</i>	12,148,851	501,662	41,367

(6) Securities that have no market value

As of March 31, 2001	(Millions of yen)
	Consolidated balance sheet amount
Bonds classified as held-to-maturity	
Non-listed foreign securities	31,163
Other	5,091
Other securities	
Non-listed foreign securities	668,428
Non-listed bonds	226,332
Non-listed stocks (except OTC stocks)	112,592
Other	224,483

(7) Change of classification of securities

There are no corresponding items.

(8) Redemption schedule on *other securities* that have maturities and bonds classified as held-to-maturity

As of March 31, 2001	(Millions of yen)			
	1 year or less	1 to 5 years	5 to 10 years	over 10 years
Bonds	4,829,489	4,668,333	2,178,313	3,563
Japanese government bonds	4,676,663	4,248,153	1,766,475	-
Japanese local government bonds	22,556	54,534	244,466	563
Japanese corporate bonds	130,269	365,646	167,370	3,000
Other	445,721	1,079,457	148,466	352,019
Total	5,275,210	5,747,790	2,326,779	355,582

## 2. Money Held in Trust

(1) Money held in trust classified as trading

As of March 31, 2001	(Millions of yen)	
	Consolidated balance sheet amount	Gains included in profit/loss during this fiscal year
Money held in trust classified as trading	2,467	-

(2) Money held in trust classified as Held To Maturity

As of March 31, 2001	(Millions of yen)				
	Consolidated balance sheet amount	Market value	Net unrealized gains (losses)	Unrealized gains	Unrealized losses
Money held in trust classified as held-to-maturity	-	-	-	-	-

(Notes) Market value is calculated by using market prices at the fiscal year end.

(3) Other money held in trust (money held in trust that are classified neither as trading nor as held-to-maturity)

Market value is not reflected on consolidated financial statements.

Summary information on other money held in trust that have market value is shown in the following table.

As of March 31, 2001	(Millions of yen)				
	Consolidated balance sheet amount	Market value	Net unrealized gains (losses)	Unrealized gains	Unrealized losses
Other money held in trust	50,444	46,335	(4,108)	317	4,426

(Notes) Market value is calculated by using market prices at the fiscal year end.

### 3. Net Unrealized Gain/Loss on *Other Securities*

If *other securities* and other money held in trust were valued by market value, net unrealized gain/loss on valuation would be as shown in the following table.

As of March 31, 2001	(Millions of yen)
Difference (Market value - Balance sheet amount)	47,629
<i>Other securities</i>	51,738
Other money held in trust	(4,108)
(-) Deferred tax liabilities	18,371
Net unrealized gains/(losses) on valuation (before adjustment)	<u>29,257</u>
(-) Minority interests	1,713
(+) Parent company's interest in net unrealized gain/loss on valuation of <i>other securities</i> held by affiliates accounted for by the equity method	13
Net unrealized gain/loss on valuation	<u><u>27,557</u></u>