

NON-CONSOLIDATED BALANCE SHEET

March 31, 2001

(Millions of yen)

Assets		Liabilities	
Cash and due from banks	2,730,973	Deposits	28,872,248
Cash	843,270	Current deposits	2,319,398
Due from banks	1,887,703	Ordinary deposits	8,655,132
Call loans	86,437	Savings deposits	488,197
Debt purchased	3,097	Deposits at notice	3,903,594
Trading assets	565,596	Time deposits	11,853,187
Trading securities	2,114	Installment savings	19
Trading-related financial derivatives	143,244	Other deposits	1,652,719
Other trading assets	420,238	Negotiable certificates of deposit	4,661,831
Money held in trust	22,208	Call money	3,312,790
Securities	10,199,669	Bills sold	1,287,700
Japanese government bonds	4,669,037	Commercial paper	1,136,800
Japanese local government bonds	5,387	Trading liabilities	172,176
Corporate bonds	458,005	Trading-related financial derivatives	172,176
Stocks	3,994,883	Borrowed money	1,596,797
Other securities	1,072,354	Bills rediscounted	20,176
Loans and bills discounted	30,575,498	Borrowings from other banks	1,576,620
Bills discounted	640,452	Foreign exchanges	38,368
Loans on bills	3,130,027	Due to foreign banks, credit	19,975
Loans on deeds	20,482,938	Due to foreign banks, debit	9,610
Overdrafts	6,322,079	Foreign bills sold	2,227
Foreign exchanges	262,590	Foreign bills payable	6,555
Due from foreign bank, credit	13,554	Bonds	470,000
Due from foreign bank, debit	18,584	Other liabilities	1,885,491
Foreign bills bought	150,112	Domestic exchange settlement account, credit	106
Foreign bills receivable	80,338	Income taxes payable	3,311
Other assets	992,360	Accrued expenses	145,613
Prepaid expenses	47,304	Unearned income	19,727
Accrued income	341,974	Reserve for interest on installment savings	0
Initial margins of futures markets	2,452	Initial margins of futures markets	45
Variation margins of futures markets	5,003	Variation margins of futures markets	4,073
Securities in custody	45	Financial derivatives	282,005
Financial derivatives	321,482	Deferred profit on hedge	21,089
Other	274,096	Payable for securities and derivative transactions	524,109
Premises and equipment	286,354	Other	885,408
Land, building and equipment	193,035	Reserve for employee retirement benefit	14,054
Construction in progress	2,671	Reserve for possible losses on loans sold	67,163
Surety deposits and intangible	90,647	Other reserves	9
Deferred tax assets	524,199	Reserve for financial futures transaction liabilities	9
Customers' liabilities for acceptances and guarantees	2,637,631	Deferred tax liabilities for land revaluation	27,524
Reserve for possible loan losses	(424,799)	Acceptances and guarantees	2,637,631
		Total liabilities	46,180,587
		Stockholders' equity	
		Capital stock	1,042,706
		Legal reserves	1,030,783
		Capital surplus	899,521
		Earned surplus reserve	131,261
		Land revaluation excess	42,690
		Retained earnings	165,051
		Voluntary reserves	56,028
		Reserve for losses on overseas investments	36
		Voluntary earned reserve for retirement allowances	166
		Special voluntary earned reserves	55,825
		Unappropriated profit at end of year	109,023
		Net income	82,160
		Total stockholders' equity	2,281,230
Total assets	48,461,818	Total liabilities and stockholders' equity	48,461,818