

NONCONSOLIDATED BALANCE SHEET AS OF MARCH 31, 2001

(Millions of yen)

Assets	Liabilities
Cash and due from banks	Deposits
Cash	Current deposits
Due from banks	Ordinary deposits
Call loans	Savings deposits
Receivables under resale agreements	Deposits at notice
Debt purchased	Time deposits
Trading assets	Other deposits
Trading securities	Negotiable certificates of deposit
Derivatives of trading securities	Call money
Derivatives of securities related to trading transactions	Payables under repurchase agreements
Trading-related financial derivatives	Bills sold
Other trading assets	Commercial paper
Money held in trust	Trading liabilities
Securities	Trading securities sold for short sales
Japanese government bonds	Derivatives of trading securities
Japanese local government bonds	Derivatives of securities related to trading transactions
Corporate bonds	Trading-related financial derivatives
Stocks	Borrowed money
Other securities	Bills rediscounted
Loans and bills discounted	Borrowings from finance companies
Bills discounted	Foreign exchanges
Loans on bills	Due to foreign banks, credit
Loans on deeds	Due to foreign banks, debit
Overdrafts	Foreign bills sold
Foreign exchanges	Foreign bills payable
Due from foreign bank, credit	Bonds
Due from foreign bank, debit	Convertible bonds
Foreign bills bought	Other liabilities
Foreign bills receivable	Domestic exchange settlement account, credit
Other assets	Income taxes payable
Domestic exchange settlement account, debit	Accrued expenses
Prepaid expenses	Unearned income
Accrued income	Employees' deposits
Initial margins of futures markets	Initial margins of futures markets
Variation margins of futures markets	Variation margins of futures markets
Securities in custody	Trading account securities borrowed
Financial derivatives	Securities borrowed
Discount of bonds	Financial derivatives
Pledged money for securities borrowing transactions	Deferred profit on hedge
Other	Pledged money for securities lending transactions
Premises and equipment	Other
Land, building and equipment	Reserve for possible losses on loans sold
Construction in progress	Other reserves
Surety deposits and intangible	Reserve for financial futures transaction liabilities
Deferred tax assets	Deferred tax liabilities for land revaluation
Customers' liabilities for acceptances and guarantees	Acceptances and guarantees
Reserve for possible loan losses	Total liabilities
	63,346,972
	Stockholders' equity
	Capital stock
	Legal reserves
	Capital surplus
	Earned surplus reserve
	Land revaluation excess
	Retained earnings
	Voluntary reserves
	Reserve for losses on overseas investments
	Voluntary earned reserve for retirement allowances
	Special voluntary earned reserves
	Unappropriated profit at end of year
	Net income
	1,918,707
Total assets	Total stockholders' equity
65,265,680	65,265,680
	Total liabilities and stockholders' equity