NONCONSOLIDATED BALANCE SHEET AS OF MARCH 31, 2001

lions		

55,675

1,918,707

65,265,680

			llions of yen)
Assets		Liabilities	
Cash and due from banks	4,538,057	Deposits	30,169,065
Cash	591,037	Current deposits	1,945,560
Due from banks	3,947,019	Ordinary deposits	7,058,427
Call loans	125,531	Savings deposits	946,143
Receivables under resale agreements Debt purchased	2,597,816 77,362	Deposits at notice Time deposits	6,640,140 11,459,278
Trading assets	1,842,889	Other deposits	2,119,515
Trading securities	145,113	Negotiable certificates of deposit	7,026,628
Derivatives of trading securities	145,115	Call money	2,585,719
Derivatives of securities related to trading transactions	18	Payables under repurchase agreements	4,857,211
Trading-related financial derivatives	946,169	Bills sold	2,744,800
Other trading assets	751,568	Commercial paper	500,400
Money held in trust	52,912	Trading liabilities	1,008,330
Securities	16,860,309	Trading securities sold for short sales	14,326
Japanese government bonds	10,602,067	Derivatives of trading securities	0
Japanese local government bonds	317,865	Derivatives of securities related to trading transactions	9
Corporate bonds	537,418	Trading-related financial derivatives	993,993
Stocks	3,172,776	Borrowed money	2,388,329
Other securities	2,230,181	Bills rediscounted	34,817
Loans and bills discounted Bills discounted	31,172,382 466,231	Borrowings from finance companies Foreign exchanges	2,353,511 212,344
Loans on bills	4,787,224	Due to foreign banks, credit	117,726
Loans on deeds	20,148,366	Due to foreign banks, debit	54,809
Overdrafts	5,770,559	Foreign bills sold	22,914
Foreign exchanges	460,908	Foreign bills payable	16,894
Due from foreign bank, credit	68,855	Bonds	1,000,607
Due from foreign bank, debit	65,265	Convertible bonds	101,106
Foreign bills bought	183,290	Other liabilities	6,923,707
Foreign bills receivable	143,497	Domestic exchange settlement account, credit	7,644
Other assets	3,417,288	Income taxes payable	8,449
Domestic exchange settlement account, debit	7,942	Accrued expenses	154,324
Prepaid expenses	3,387	Unearned income	28,060
Accrued income	261,860	Employees' deposits	40,292
Initial margins of futures markets	17,401 29	Initial margins of futures markets	1,297 3,753
Variation margins of futures markets Securities in custody	1,111,612	Variation margins of futures markets Trading account securities borrowed	55,400
Financial derivatives	890,499	Securities borrowed	1,054,991
Discount of bonds	148	Financial derivatives	473,213
Pledged money for securities borrowing transactions	823,711	Deferred profit on hedge	26,897
Other	300,694	Pledged money for securities lending transactions	
Premises and equipment	585,395	Other	462,285
Land, building and equipment	523,705	Reserve for possible losses on loans sold	70,809
Construction in progress	1,911	Other reserves	8
Surety deposits and intangible	59,779	Reserve for financial futures transaction liabilities	8
Deferred tax assets	550,472	Deferred tax liabilities for land revaluation	102,506
Customers' liabilities for acceptances and guarantees	3,655,396	Acceptances and guarantees	3,655,396
Reserve for possible loan losses	(671,042)	Total liabilities	63,346,972
		Stockholders' equity	
		Capital stock	752,848
		Legal reserves	750,939
		Capital surplus	643,080
		Earned surplus reserve	107,859
		Land revaluation excess	166,893
		Retained earnings	248,026
		Voluntary reserves	165,535
		Reserve for losses on overseas investments	25
		Voluntary earned reserve for retirement allowances	1,490
		Special voluntary earned reserves	164,020
		Unappropriated profit at end of year	82,490
		Net income	55 675

Net income

65,265,680

Total stockholders' equity

Total liabilities and stockholders' equity

Total assets