

**COMPARATIVE NONCONSOLIDATED STATEMENT OF APPROPRIATION  
OF PROFIT FOR FISCAL 2000 (PROPOSAL)**

Years ended March 31	2001	2000
	(Millions of yen)	
Unappropriated profit at end of year		81,011
Transfer from voluntary reserve		5
Transfer from reserve for losses on overseas investments		5
Total		81,016
Profit to be Appropriated	The Sakura Bank, Limited (the Bank) was merged with The Sumitomo Bank, Limited at April 1, 2001.	21,434
Transfer to earned surplus reserve	The Bank is a dissolved entity and profit is not appropriated.	3,570
Dividends on preferred stock (Series II)		20
Dividends on preferred stock (Series III)(Type-2)		5,480
Dividends on common stock		12,351
Voluntary reserve		11
Reserve for losses on overseas investments		11
Profit brought forward to next year		59,581

Dividend per Share

	Fiscal 2000 ended March 2000			fiscal 1999 ended March 2000		
	Annual	Interim	Year End	Annual	Interim	Year End
Common Share	6.00	3.00	3.00 (*1)	6.00	3.00	3.00
Preferred Share (Series II)	15.00	7.50	7.50 (*2)	15.00	7.50	7.50
Preferred Share (Series III)(Type-2)	13.70	6.85	6.85 (*3)	13.70	6.85	6.85

\*1 JPY 3.00 delivered money due to merger will be in place of year-end dividend.

\*2 JPY7.50 delivered money due to merger will be in place of year-end dividend.

\*3 JPY6.85 delivered money due to merger will be in place of year-end dividend.