

## COMPARATIVE NONCONSOLIDATED BALANCE SHEETS AS OF MARCH 31, 2001 AND MARCH 31, 2000

	(Millions of yen)		
	2001	2000	Difference
	(A)	(B)	(A) – (B)
<b>Assets:</b>			
Cash and due from banks	4,538,057	3,782,920	755,137
Call loans	125,531	91,115	34,416
Receivables under resale agreements	2,597,816	–	2,597,816
Bills bought	–	111,500	(111,500)
Debt purchased	77,362	84,494	(7,132)
Trading assets	1,842,889	1,445,843	397,046
Money held in trust	52,912	108,888	(55,976)
Securities	16,860,309	8,982,244	7,878,065
Loans and bills discounted	31,172,382	31,358,560	(186,178)
Foreign exchanges	460,908	352,971	107,937
Other assets	3,417,288	1,540,495	1,876,793
Premises and equipment	585,395	591,187	(5,792)
Deferred tax assets	550,472	624,585	(74,113)
Customers' liabilities for acceptances and guarantees	3,655,396	2,923,570	731,826
Reserve for possible loan losses	(671,042)	(909,039)	237,997
<b>Total assets</b>	<u>65,265,680</u>	<u>51,089,338</u>	<u>14,176,342</u>
<b>Liabilities:</b>			
Deposits	30,169,065	27,388,205	2,780,860
Negotiable certificates of deposit	7,026,628	6,841,626	185,002
Call money	2,585,719	2,648,815	(63,096)
Payables under repurchase agreements	4,857,211	–	4,857,211
Bills sold	2,744,800	90,547	2,654,253
Commercial paper	500,400	110,200	390,200
Trading liabilities	1,008,330	603,424	404,906
Borrowed money	2,388,329	2,461,252	(72,923)
Foreign exchanges	212,344	165,145	47,199
Bonds	1,000,607	432,343	568,264
Convertible bonds	101,106	101,106	–
Other liabilities	6,923,707	5,173,303	1,750,404
Reserve for retirement allowances	–	46,764	(46,764)
Reserve for possible losses on loans sold	70,809	111,588	(40,779)
Other reserves	8	8	–
Deferred tax liabilities for land revaluation	102,506	110,798	(8,292)
Acceptances and guarantees	3,655,396	2,923,570	731,826
<b>Total liabilities</b>	<u>63,346,972</u>	<u>49,208,701</u>	<u>14,138,271</u>
<b>Stockholders' equity:</b>			
Capital stock	752,848	752,848	–
Legal reserves	750,939	746,399	4,540
Land revaluation excess	166,893	167,379	(486)
Retained earnings	248,026	214,008	34,018
Voluntary reserves	165,535	145,539	19,996
Unappropriated profit at end of year	82,490	68,469	14,021
Net income	55,675	48,818	6,857
<b>Total stockholders' equity</b>	<u>1,918,707</u>	<u>1,880,637</u>	<u>38,070</u>
<b>Total liabilities and stockholders' equity</b>	<u>65,265,680</u>	<u>51,089,338</u>	<u>14,176,342</u>