

(Reference) Previous year's information on Securities (as of March 31,2000)

INFORMATION ON MARKET VALUES OF MARKETABLE SECURITIES

Millions of Yen	March 31, 2000				
	Book Value	Market Value	Net Unrealized Gain/ (Loss)	Unrealized Gain	Unrealized Loss
Bonds	485,177	460,384	(24,793)	3,490	28,284
Stocks	3,361,262	3,977,851	616,588	1,011,530	394,941
Others	461,115	461,187	72	14,540	14,468
<b>Total</b>	<b>4,307,555</b>	<b>4,899,422</b>	<b>591,866</b>	<b>1,029,561</b>	<b>437,694</b>

Notes:1. Figures on Trading Account Securities and Securities listed in the above table are for marketable securities listed on Securities Exchanges.  
The fair market value is calculated using the closing prices on the Tokyo Stock Exchange at the Balance Sheet Date or the prices calculated under the yield published on the Japan Securities Dealers Association's Indication Chart in most cases.

"Others" in securities are mainly foreign bonds.

2 Listed below are figures calculated to correspond to the fair market value of the Bank's marketable securities not listed on Exchanges, when it is possible to calculate such market value.

Millions of Yen	March 31, 2000				
	Book Value	Market Value	Net Unrealized Gain/ (Loss)	Unrealized Gain	Unrealized Loss
Bonds	1,571,230	1,569,330	(1,900)	5,331	7,231
Stocks	37,807	101,720	63,913	71,806	7,893
Others	100,291	101,176	884	2,756	1,872
<b>Total</b>	<b>1,709,330</b>	<b>1,772,226</b>	<b>62,896</b>	<b>79,894</b>	<b>16,998</b>

Values of non-listed securities are calculated using the Japan Securities Dealers Association's figures for securities traded over the counter, using the prices calculated under the yield published on the Japan Securities Dealers Association's Indication Chart for public bonds, and using standard prices for the beneficiary certificate of securities investment trusts.

"Others" in securities are mainly beneficiary certificates of securities investment trust.

3 . Securities excluded from the above information on fair market values are as follows:

Millions of Yen	March 31, 2000
	Book Value
Bonds	400,413
Stocks	116,750
Others	394,696

4. Figures on Trading Account Securities and Securities Related to Trading Transactions are omitted from the above tables because those securities are valued at market prices and evaluation gains/(losses) are stated in the statement of income.

MONEY HELD IN TRUST

Millions of Yen	March 31, 2000				
	Book Value	Market Value	Net Unrealized Gain/ (Loss)	Unrealized Gain	Unrealized Loss
<b>Money Held in Trust</b>	<b>72,581</b>	<b>72,887</b>	<b>305</b>	<b>542</b>	<b>237</b>

Notes: The market value represents the prices that the fiduciaries of money held in trust calculated in accordance with the following methods:

1.The fair market value is calculated using the closing prices on the Tokyo Stock Exchange at the Balance Sheet Date or the prices calculated under the yield published on the Japan Securities Dealers Association's Indication Chart in most cases.

2.Values of non-listed stocks are calculated using the Securities Industry Association's figures for securities traded over the counter.