

(Reference) Previous year's information on Securities (as of March 31, 2000)

1. Securities

As of March 31, 2000	(Millions of yen)				
	Consolidated balance sheet amount	Market value	Net unrealized gains (losses)	Unrealized gains	Unrealized losses
Japanese Bonds	877,620	871,538	(6,081)	22,187	28,269
Japanese Stocks	3,131,298	3,987,659	856,360	1,178,416	322,055
Other	521,933	786,986	265,053	274,936	9,883
Total	4,530,852	5,646,185	1,115,332	1,475,540	360,208

Notes: 1. Amounts in the above table are for marketable securities listed on Securities exchanges. Japanese bonds include national government bonds, local government bonds and corporate bonds.

The market value is calculated using the closing prices on the Tokyo Stock Exchange at the balance sheet date or the prices calculated under the yield released by the Securities Dealers Association of Japan.

Market values of "Other" are calculated using the prices of Tokyo Stock Exchange.

2. Listed below are figures calculated to correspond to the fair market value of the Bank's marketable securities not listed on Exchanges, when it is possible to calculate such market value.

As of March 31, 2000	(Millions of yen)				
	Consolidated balance sheet amount	Market value	Net unrealized gains (losses)	Unrealized gains	Unrealized losses
Japanese Bonds	3,169,079	3,174,359	5,279	12,030	6,750
Japanese Stocks	34,181	92,557	58,376	63,839	5,463
Other	66,800	67,264	464	2,331	1,867
Total	3,270,060	3,334,181	64,120	78,201	14,081

The estimated market value equivalents of unlisted securities are calculated as follows:

Japanese over-the-counter securities: based on purchase prices released by the Securities Dealers Association of Japan.

Public bonds: based on the earnings yield of the quotation of over-the-counter issues released by the Securities Dealers Association of Japan.

Beneficial securities of securities investment trust: based on the reference price.

U.S. over-the-counter securities: based on NASDAQ purchasing price of the National Association of Securities Dealers.

3. The following represents the book values of non-marketable securities, which have not been included in the market value information on marketable securities.

As of March 31, 2000	(Millions of yen)
	Consolidated balance sheet amount
Japanese Bonds	514,905
Japanese Stocks	231,067
Other	421,966

4. Figures on Trading Account Securities and Securities Related to Trading Transactions are omitted from the above tables because those securities are valued at market prices and evaluation gains/losses are stated in the consolidated statement of income.

2. Money Held in Trust

As of March 31, 2000	(Millions of yen)				
	Consolidated balance sheet amount	Market value	Net unrealized gains (losses)	Unrealized gains	Unrealized losses
Money Held in Trust	109,039	108,980	(59)	0	59

Note: The market value represents the prices that the fiduciaries of money held in trust calculated in accordance with the following methods:

1. The market value is calculated using the closing prices on the Tokyo Stock Exchange at the balance sheet date or the prices calculated under the yield released on the Securities Dealers Association of Japan in most cases.

2. Over-the-counter stocks are valued by the purchase prices released by the Securities Dealers Association of Japan.