

NONCONSOLIDATED BALANCE SHEET

March 31, 2002

(Millions of yen)

Assets		Liabilities	
Cash and due from banks	5,458,430	Deposits	61,051,813
Cash	1,271,992	Current deposits	4,598,808
Due from banks	4,186,438	Ordinary deposits	23,915,577
Call loans	620,406	Savings deposits	1,314,621
Receivables under resale agreements	432,730	Deposits at notice	6,241,545
Commercial paper and other debt purchased	146,650	Time deposits	20,932,561
Trading assets	2,705,648	Installment savings	0
Trading securities	9,827	Other deposits	4,048,698
Derivatives of trading securities	91	Negotiable certificates of deposit	6,577,539
Derivatives of securities related to trading transactions	12	Call money	3,883,991
Trading-related financial derivatives	1,831,961	Payables under repurchase agreements	1,100,446
Other trading assets	863,755	Bills sold	6,868,800
Money held in trust	33,858	Commercial paper	1,001,000
Securities	20,442,996	Trading liabilities	1,797,086
Japanese government bonds	9,599,109	Derivatives of trading securities	79
Japanese local government bonds	429,412	Derivatives of securities related to trading transactions	0
Corporate bonds	1,183,562	Trading-related financial derivatives	1,797,006
Stocks	5,595,410	Borrowed money	3,406,286
Other securities	3,635,501	Bills rediscounted	58,784
Loans and bills discounted	59,928,368	Borrowings from finance companies	3,347,501
Bills discounted	857,827	Foreign exchanges	300,162
Loans on bills	7,897,569	Due to foreign banks, credit	192,766
Loans on deeds	39,435,408	Due to foreign banks, debit	56,057
Overdrafts	11,737,562	Foreign bills sold	27,822
Foreign exchanges	779,142	Foreign bills payable	23,514
Due from foreign bank, credit	48,491	Bonds	2,133,754
Due from foreign bank, debit	131,166	Convertible bonds	1,106
Foreign bills bought	358,880	Other liabilities	4,962,176
Foreign bills receivable	240,604	Domestic exchange settlement account, credit	7,886
Other assets	5,344,106	Income taxes payable	31,874
Domestic exchange settlement account, debit	29,087	Accrued expenses	166,950
Prepaid expenses	5,650	Unearned income	37,055
Accrued income	362,359	Employees' deposits	46,253
Initial margins of futures markets	20,653	Initial margins of futures markets	860
Variation margins of futures markets	155	Variation margins of futures markets	795
Securities in custody	825	Financial derivatives	887,205
Financial derivatives	1,396,901	Deferred profit on hedge	92,987
Discount of bonds	220	Pledged money for securities lending transactions	3,162,009
Pledged money for securities borrowing transactions	3,020,519	Other	528,297
Other	507,732	Reserve for employee bonuses	11,342
Premises and equipment	890,981	Reserve for employee retirement benefits	116,854
Land, building and equipment	788,197	Reserve for possible losses on loans sold	80,576
Construction in progress	2,606	Other reserves	18
Surety deposits and intangible	100,177	Reserve for financial futures transaction liabilities	18
Deferred tax assets	1,741,114	Deferred tax liabilities for land revaluation	63,137
Customers' liabilities for acceptances and guarantees	5,529,996	Acceptances and guarantees	5,529,996
Reserve for possible loan losses	(1,971,849)	Total liabilities	98,886,088
Total assets	102,082,581	Stockholders' equity	
		Capital stock	1,326,746
		Legal reserves	1,326,758
		Capital surplus	1,326,758
		Land revaluation excess	100,346
		Retained earnings	740,874
		Voluntary reserves	221,560
		Reserve for losses on overseas investments	58
		Voluntary earned reserve for retirement allowances	1,656
		Special voluntary earned reserves	219,845
		Unappropriated profit at end of year	161,699
		Net loss	322,852
		Other retained earnings	357,614
		Earnings due to decrease of capital surplus	357,614
		Net unrealized losses on other securities	(297,950)
		Treasury stock	(283)
		Total stockholders' equity	3,196,492
		Total liabilities and stockholders' equity	102,082,581