

## COMPARATIVE NONCONSOLIDATED STATEMENTS OF APPROPRIATION FOR YEAR ENDED MARCH 31, 2002 (PROPOSAL) AND MARCH 31, 2001

(Millions of yen)

	Year ended March 31		
	2002	2001	Difference
	(A)	(B)	(A) – (B)
Unappropriated profit at end of year	161,699	82,490	79,209
Transfer from voluntary reserves	12	4	8
Transfer from reserve for losses on overseas investments	12	4	8
Total	161,711	82,494	79,217
Profit to be appropriated	37,349	13,500	23,849
Transfer to earned surplus reserve	–	2,300	(2,300)
Dividends on preferred share (first series type 1)	703	351	352
Dividends on preferred share (second series type 1)	2,850	1,425	1,425
Dividends on preferred share (type 5)	10,960	–	10,960
Dividends on common share	22,835	9,423	13,412
Transfer to voluntary reserves	0	0	0
Transfer to reserve for losses on overseas investments	0	0	0
Profit brought forward to next year	<u>124,362</u>	<u>68,994</u>	<u>55,368</u>

(Notes) 1. Amounts less than one million yen have been omitted.

2. Sakura Bank merged with Sumitomo Bank on April 1, 2001 as a merger date. Sakura Bank was dissolved and its profit for the fiscal year ended March 31, 2001 was not appropriated.

Therefore, amounts for the year ended March 31, 2001 are Sumitomo Bank's.