

CONSOLIDATED BALANCE SHEET

September 30, 2001	(Millions of yen)
Assets:	
Cash and due from banks	5,736,255
Call loans and bills bought	425,289
Receivables under resale agreements	981,216
Commercial paper and other debt purchased	330,214
Trading assets	3,225,015
Money held in trust	63,622
Securities	20,511,560
Loans and bills discounted	64,727,609
Foreign exchanges	644,896
Other assets	4,362,508
Premises and equipment	1,414,607
Lease assets	939,746
Deferred tax assets	1,696,347
Goodwill	5,446
Customers' liabilities for acceptances and guarantees	3,601,158
Reserve for possible loan losses	(1,163,469)
Total assets	107,502,027
Liabilities:	
Deposits	60,533,175
Negotiable certificates of deposit	11,291,895
Call money and bills sold	8,541,814
Payables under repurchase agreements	1,808,365
Commercial paper	1,274,071
Trading liabilities	2,163,173
Borrowed money	2,938,927
Foreign exchanges	251,403
Bonds	3,398,674
Convertible bonds	1,106
Pledged money for securities lending transactions	3,906,531
Other liabilities	2,943,028
Reserve for employee bonuses	22,385
Reserve for employee retirement benefit	180,457
Reserve for possible losses on loans sold	126,538
Other reserves	637
Deferred tax liabilities	53,352
Deferred tax liabilities for land revaluation	145,229
Acceptances and guarantees	3,601,158
Total liabilities	103,181,928
Minority interests	967,934
Stockholders' equity:	
Capital stock	1,326,746
Capital surplus	1,684,361
Land revaluation excess	230,153
Retained earnings	541,424
Net unrealized losses on other securities	(394,819)
Foreign currency translation adjustments	(18,479)
Subtotal	3,369,386
Treasury stock	(33)
Parent bank stock held by subsidiaries	(17,189)
Total stockholders' equity	3,352,163
Total liabilities, minority interests and stockholders' equity	107,502,027