

Market Value Information on Securities

1. Securities

(1) As of September 30, 2001

(Notes) 1. In addition to 'Securities' in consolidated balance sheet, negotiable certificates of deposit bought in 'Deposit with Banks', and commercial paper and beneficiary certificates of trust for loan receivables in 'Commercial paper and other debt purchased' are included in figures.

2. 'Stocks of subsidiaries and affiliates which have market value are included in (d).

(a) Bonds classified as held to maturity

As of September 30, 2001	(Millions of yen)				
	Book value	Market value	Net unrealized gains (losses)	Unrealized gains	Unrealized losses
Japanese government bonds	61,564	61,439	(124)	39	164
Japanese local government bonds	23,392	23,224	(168)	—	168
Japanese corporate bonds	—	—	—	—	—
Other	30,015	30,593	577	743	165
Total	114,971	115,256	284	783	498

(Notes)1. Market value is calculated by using market prices at the mid term end.

(b) *Other securities* which have market value

As of September 30, 2001	(Millions of yen)				
	Acquisition cost	Book value	Net unrealized gains (losses)	Unrealized gains	Unrealized losses
Stocks	5,857,733	5,051,445	(806,287)	214,158	1,020,446
Bonds	10,207,072	10,289,102	82,029	91,936	9,906
Japanese government bonds	8,986,108	9,046,201	60,092	64,990	4,897
Japanese local government bonds	287,439	299,190	11,750	12,080	330
Japanese corporate bonds	933,524	943,710	10,186	14,865	4,678
Other	3,593,998	3,677,273	83,274	102,811	19,537
Total	19,658,804	19,017,821	(640,983)	408,906	1,049,890

(Note) Market value is calculated by using the average market price for one month before the mid term end as for stocks and using the market prices at the mid term end as for bonds and others.

(c) Securities which have no market value

As of September 30, 2001	(Millions of yen)
	Book value
Bonds classified as held to maturity	
Non-listed foreign securities	20,422
Other	35,226
<i>Other securities</i>	
Non-listed foreign securities	378,823
Non-listed bonds	573,781
Non-listed stocks (except OTC trading stocks)	211,742
Other	110,167

(d) Stocks of subsidiaries and affiliates which have market value (Nonconsolidated)

As of September 30, 2001	(Millions of yen)		
	Book value	Market value	Net unrealized gains (losses)
Stocks of subsidiaries	104,186	106,236	2,050
Stocks of affiliates	8,785	10,297	1,512
Total	112,971	116,534	3,562

(Note) Market value is calculated by using market prices at the mid term end.

(2) As of September 30, 2000

- (Notes) 1. In addition to 'Securities' in consolidated balance sheet, negotiable certificates of deposit bought in 'Deposit with Banks', and commercial paper and beneficiary certificates of trust for loan receivables in 'Commercial paper and other debt purchased' are included in figures.
2. 'Stocks of subsidiaries and affiliates which have market value' are included in (d).
3. Amounts are sum of those of the Sakura Bank and the Sumitomo Bank.

(a) Bonds classified as held to maturity

As of September 30, 2000

	Book value	Market value	Net unrealized gains (losses)	Unrealized gains	Unrealized losses
Japanese government bonds	65	65	0	0	0
Japanese local government bonds	—	—	—	—	—
Japanese corporate bonds	49	49	0	0	—
Other	42,724	42,114	(609)	—	609
Total	42,839	42,229	(609)	0	610

(Notes) Market value is calculated by using market prices at the mid term end.

(b) Other securities which have market value

Market value of *other securities* that have market value is not reflected on consolidated financial statements as of September 30, 2000.

Summary information on *other securities* that have market value are shown in the following table:

As of September 30, 2000

(Millions of yen)

	Book value	Market value	Net unrealized gains (losses)	Unrealized gains	Unrealized losses
Stocks	6,307,229	6,878,815	571,585	1,323,237	751,651
Bonds	9,566,619	9,513,536	(53,082)	22,417	75,501
Japanese government bonds	8,305,238	8,244,507	(60,731)	7,366	68,097
Japanese local government bonds	316,153	318,896	2,743	6,074	3,330
Japanese corporate bonds	945,227	950,133	4,904	8,977	4,071
Other	1,702,894	1,838,657	135,764	181,426	45,662
Total	17,576,745	18,231,012	654,266	1,527,082	872,816

(Notes) Market value is calculated by using the average market price of one month before the mid term end as for stocks and using the market prices at the mid term end as for bonds and others.

(c) Securities which have no market value

As of September 30, 2000

(Millions of yen)

	Book value
Bonds classified as held to maturity	
Non-listed foreign securities	37,063
Other	—
Other securities	
Non-listed foreign securities	393,903
Non-listed bonds	604,655
Non-listed stocks (except OTC trading stocks)	205,428
Other	10,164

(d) Stocks of subsidiaries and affiliates which have market value (Nonconsolidated)

As of September 30, 2001

(Millions of yen)

	Book value	Market value	Net unrealized gains (losses)
Stocks of subsidiaries	96,483	92,305	(4,178)
Stocks of affiliates	9,297	9,366	69
Total	105,780	101,672	(4,109)

(Note) Market value is calculated by using market prices at the mid term end.

(3) As of March 31, 2001

- (Notes) 1. In addition to 'Securities' in consolidated balance sheet, negotiable certificates of deposit bought in 'Deposit with Banks', and commercial paper and beneficiary certificates of trust for loan receivables in 'Commercial paper and other debt purchased' are included in figures.
2. 'Stocks of subsidiaries and affiliates which have market value' are included in (d).
3. Amounts are sum of those of the Sakura Bank and the Sumitomo Bank.

(a) Bonds classified as held to maturity

As of March 31, 2001	(Millions of yen)				
	Book value	Market value	Net unrealized gains (losses)	Unrealized gains	Unrealized losses
Japanese government bonds	14,409	14,412	2	2	0
Japanese local government bonds	—	—	—	—	—
Japanese corporate bonds	—	—	—	—	—
Other	18,451	18,367	(83)	46	130
Total	32,860	32,780	(80)	49	130

(Notes) Market value is calculated by using market prices at the fiscal year end.

(b) Other securities which have market value

Market value of *other securities* that have market value is not reflected on consolidated financial statements as of March 31, 2001.

Summary information on *other securities* that have market value are shown in the following table:

As of March 31, 2001	(Millions of yen)				
	Book value	Market value	Net unrealized gains (losses)	Unrealized gains	Unrealized losses
Stocks	6,520,471	6,002,746	(517,725)	305,917	823,643
Bonds	16,636,207	16,744,058	107,850	113,651	5,799
Japanese government bonds	15,580,035	15,661,487	81,451	86,457	5,004
Japanese local government bonds	276,821	288,283	11,460	11,464	3
Japanese corporate bonds	779,349	794,287	14,937	15,728	791
Other	2,298,189	2,406,957	108,768	138,680	29,912
Total	25,454,869	25,153,762	(301,106)	558,251	859,357

(Notes) Market value is calculated by using the average market price for one month before the fiscal year end as for stocks and using the market prices at the fiscal year end as for bonds and others.

(c) Securities which have no market value

As of March 31, 2001	(Millions of yen)
	Book value
Bonds classified as held to maturity	
Non-listed foreign securities	38,257
Other	5,091
Other securities	
Non-listed foreign securities	731,769
Non-listed bonds	541,897
Non-listed stocks (except OTC trading stocks)	229,732
Other	224,483

(d) Stocks of subsidiaries and affiliates which have market value (Nonconsolidated)

As of March 31, 2001	(Millions of yen)		
	Book value	Market value	Net unrealized gains (losses)
Stocks of subsidiaries	101,763	99,174	(2,588)
Stocks of affiliates	8,800	9,287	486
Total	110,563	108,461	(2,101)

(Note) Market value is calculated by using market prices at the fiscal year end.

2. Money Held in Trust

(1) As of September 30, 2001

(a) Money held in trust classified as held to maturity

There is no corresponding transaction.

(b) Other money held in trust (Money held in trust which are classified as except for trading and held to maturity)

As of September 30, 2001	(Millions of yen)				
	Acquisition cost	Book value	Net unrealized gains (losses)	Unrealized gains	Unrealized losses
Other money held in trust	64,173	60,155	(4,017)	278	4,296

(Notes) Market value is calculated by using market prices at the mid term end.

(2) As of September 30, 2000

(a) Money held in trust classified as held to maturity

There is no corresponding transaction.

(b) Other money held in trust (Money held in trust which are classified as except for trading and held to maturity)

Market value of *other money held in trust* that have market value is not reflected on consolidated financial statements as of September 30, 2000.

As of September 30, 2001	(Millions of yen)				
	Book value	Market value	Net unrealized gains (losses)	Unrealized gains	Unrealized losses
Other money held in trust	106,188	103,734	(2,453)	1,403	3,857

(Notes) 1. Market value is calculated by using market prices at the mid term end.

2. Amounts are sum of those of the Sakura Bank and the Sumitomo Bank.

(3) As of March 31, 2001

(a) Money held in trust classified as held to maturity

There is no corresponding transaction.

(b) Other money held in trust (Money held in trust which are classified as except for trading and held to maturity)

Market value of *other money held in trust* that have market value is not reflected on consolidated financial statements as of September 30, 2000.

As of September 30, 2001	(Millions of yen)				
	Book value	Market value	Net unrealized gains (losses)	Unrealized gains	Unrealized losses
Other money held in trust	72,652	69,012	(3,640)	811	4,451

(Notes) 1. Market value is calculated by using market prices at the mid term end.

2. Amounts are sum of those of the Sakura Bank and the Sumitomo Bank.

3. Net Unrealized Gains (Losses) on *Other Securities*

(1) As of September 30, 2001

Net unrealized gains (losses) on *other securities* that is reported on the consolidated balance sheet is shown as follows:

As of September 30, 2001	(Millions of yen)
Net unrealized gains	(644,972)
Other securities	(640,955)
Other money held in trust	(4,017)
(+) Deferred tax assets	246,909
Net unrealized gains (losses) on <i>other securities</i> (before adjustment)	<u>(398,063)</u>
(-) Minority interests	(3,517)
(+) Parent company's share in net unrealized gains (losses) on <i>other securities</i> held by affiliates accounted for by the equity method	<u>(273)</u>
Net unrealized gains (losses) on <i>other securities</i>	(394,819)

(Note) Net unrealized gains (losses) included foreign currency translation adjustments on non-marketable securities denominated in foreign currency.

(2) As of September 30, 2000

If *other securities* and other money held in trust were evaluated by market value, net unrealized gains (losses) on *other securities* would be shown on the following table:

As of September 30, 2000	(Millions of yen)
Net unrealized gains	651,812
Other securities	654,266
Other money held in trust	(2,453)
(-) Deferred tax liabilities	253,421
Net unrealized gains (losses) on <i>other securities</i> (before adjustment)	<u>398,390</u>
(-) Minority interests	300
(+) Parent company's share in net unrealized gains (losses) on <i>other securities</i> held by affiliates accounted for by the equity method	<u>3,101</u>
Net unrealized gains (losses) on <i>other securities</i>	401,192

(Note) Amounts are sum of those of the Sakura Bank and the Sumitomo Bank.

(3) As of March 31, 2001

If *other securities* and other money held in trust were evaluated by market value, net unrealized gains (losses) on *other securities* would be shown on the following table:

As of March 31, 2001	(Millions of yen)
Net unrealized gains	(304,746)
Other securities	(301,106)
Other money held in trust	(3,640)
(+) Deferred tax assets	119,760
Net unrealized gains (losses) on <i>other securities</i> (before adjustment)	<u>(184,987)</u>
(-) Minority interests	(460)
(+) Parent company's share in net unrealized gains (losses) on <i>other securities</i> held by affiliates accounted for by the equity method	<u>(29)</u>
Net unrealized gains (losses) on <i>other securities</i>	(184,556)

(Note) Amounts are sum of those of the Sakura Bank and the Sumitomo Bank.