

BALANCE SHEET

September 30, 2001

(Millions of yen)

Assets:

Cash and due from banks	5,605,096
Call loans	399,742
Receivables under resale agreements	774,471
Debt purchased	78,848
Trading assets	2,689,363
Money held in trust	63,611
Securities	19,988,203
Loans and bills discounted	61,071,591
Foreign exchanges	631,330
Other assets	3,197,681
Premises and equipment	820,719
Deferred tax assets	1,589,941
Customers' liabilities for acceptances and guarantees	5,440,396
Reserve for possible loan losses	(1,008,891)
Total assets	101,342,107

Liabilities:

Deposits	56,611,281
Negotiable certificates of deposit	11,152,501
Call money	3,802,733
Payables under repurchase agreements	1,459,293
Bills sold	4,694,400
Commercial paper	1,082,000
Trading liabilities	1,704,180
Borrowed money	3,555,666
Foreign exchanges	246,872
Bonds	1,865,205
Convertible bonds	1,106
Other liabilities	5,796,331
Reserve for employee bonuses	12,790
Reserve for employee retirement benefit	152,131
Reserve for possible losses on loans sold	119,143
Other reserves	18
Deferred tax liabilities for land revaluation	131,412
Acceptances and guarantees	5,440,396
Total liabilities	97,827,465

Stockholders' equity:

Capital stock	1,326,746
Legal reserves	1,925,782
Land revaluation excess	208,857
Retained earnings	478,958
Voluntary reserves	221,560
Unappropriated profit	257,398
Net income	79,794
Net unrealized losses on other securities	(425,669)
Treasury stock	(33)
Total stockholders' equity	3,514,642
Total liabilities and stockholders' equity	101,342,107