

CONSOLIDATED INTERIM BALANCE SHEET

September 30, 2002

(Millions of yen)

Assets:

Cash and due from banks	2,905,651
Call loans and bills bought	474,150
Receivables under resale agreements	82,218
Receivables under securities borrowing transactions	2,186,491
Commercial paper and other debt purchased	307,755
Trading assets	3,442,097
Money held in trust	44,106
Securities	22,650,667
Loans and bills discounted	62,553,278
Foreign exchanges	922,640
Other assets	3,302,344
Premises and equipment	1,172,058
Lease assets	930,418
Deferred tax assets	1,999,075
Deferred tax assets for land revaluation	726
Goodwill	19,031
Customers' liabilities for acceptances and guarantees	3,453,755
Reserve for possible loan losses	(2,049,472)
Total assets	104,396,997

Liabilities:

Deposits	61,438,332
Negotiable certificates of deposit	4,846,529
Call money and bills sold	12,739,570
Payables under repurchase agreements	1,946,489
Payables under securities lending transactions	3,842,595
Commercial paper	185,500
Trading liabilities	2,599,491
Borrowed money	2,721,278
Foreign exchanges	438,643
Bonds	3,582,598
Other liabilities	2,645,968
Reserve for employee bonuses	21,216
Reserve for employee retirement benefits	148,116
Reserve for possible losses on loans sold	47,190
Other reserves	255
Deferred tax liabilities	34,507
Deferred tax liabilities for land revaluation	62,693
Acceptances and guarantees	3,453,755
Total liabilities	100,754,733

Minority interests

952,253

Stockholders' equity:

Capital stock	1,326,746
Capital surplus	1,683,896
Retained earnings	138,823
Land revaluation excess	117,957
Net unrealized losses on other securities	(512,407)
Foreign currency translation adjustments	(53,754)
Treasury stock	(11,250)
Total stockholders' equity	2,690,010
Total liabilities, minority interests and stockholders' equity	104,396,997