

INTERIM BALANCE SHEET

September 30, 2002

(Millions of yen)

Assets:

Cash and due from banks	2,724,248
Call loans	234,817
Receivables under resale agreements	54,023
Receivables under securities borrowing transactions	2,186,491
Bills bought	139,100
Commercial paper and other debt purchased	111,146
Trading assets	3,025,923
Money held in trust	44,104
Securities	22,377,416
Loans and bills discounted	58,902,641
Foreign exchanges	908,194
Other assets	2,077,687
Premises and equipment	855,921
Deferred tax assets	1,859,314
Customers' liabilities for acceptances and guarantees	5,272,481
Reserve for possible loan losses	(1,872,641)
Total assets	98,900,873

Liabilities:

Deposits	57,311,051
Negotiable certificates of deposit	4,856,700
Call money	2,504,778
Payables under repurchase agreements	1,914,605
Payables under securities lending transactions	3,820,124
Bills sold	10,203,400
Commercial paper	500
Trading liabilities	2,186,161
Borrowed money	3,006,739
Foreign exchanges	439,707
Bonds	2,472,142
Other liabilities	1,684,911
Reserve for employee bonuses	11,119
Reserve for employee retirement benefits	114,308
Reserve for possible losses on loans sold	41,360
Other reserves	18
Deferred tax liabilities for land revaluation	61,815
Acceptances and guarantees	5,272,481
Total liabilities	95,901,925

Stockholders' equity:

Capital stock	1,326,746
Capital surplus	1,684,373
Capital reserve	1,326,758
Other capital surplus	357,614
Capital reserve reduction	357,614
Retained earnings	392,874
Voluntary reserves	221,548
Unappropriated profit	171,326
Net income	44,862
Land revaluation excess	98,245
Net unrealized losses on other securities	(502,705)
Treasury stock	(586)
Total stockholders' equity	2,998,947
Total liabilities and stockholders' equity	98,900,873