

## CONSOLIDATED BALANCE SHEET

March 31, 2003	(Millions of yen)
<b>Assets:</b>	
Cash and due from banks	3,437,244
Call loans and bills bought	187,563
Receivables under resale agreements	109,710
Receivables under securities borrowing transactions	1,981,243
Commercial paper and other debt purchased	363,981
Trading assets	4,495,396
Money held in trust	24,629
Securities	23,958,521
Loans and bills discounted	61,219,617
Foreign exchanges	749,974
Other assets	2,157,885
Premises and equipment	920,076
Lease assets	26,130
Deferred tax assets	1,885,307
Deferred tax assets for land revaluation	724
Customers' liabilities for acceptances and guarantees	3,078,461
Reserve for possible loan losses	(2,201,830)
<b>Total assets</b>	<b>102,394,637</b>
<b>Liabilities:</b>	
Deposits	62,996,004
Negotiable certificates of deposit	4,889,017
Call money and bills sold	8,953,084
Payables under repurchase agreements	4,144,735
Payables under securities lending transactions	4,807,245
Commercial paper	50,500
Trading liabilities	2,851,391
Borrowed money	1,427,000
Foreign exchanges	397,666
Bonds	3,441,137
Due to trust account	5,953
Other liabilities	1,952,000
Reserve for employee bonuses	16,111
Reserve for employee retirement benefits	92,802
Reserve for possible losses on loans sold	20,665
Other reserves	649
Deferred tax liabilities	43,726
Deferred tax liabilities for land revaluation	58,788
Acceptances and guarantees	3,078,461
<b>Total liabilities</b>	<b>99,226,942</b>
<b>Minority interests</b>	<b>1,025,150</b>
<b>Stockholders' equity:</b>	
Capital stock	559,985
Capital surplus	1,298,511
Retained earnings	258,690
Land revaluation excess	101,336
Net unrealized losses on other securities	(21,559)
Foreign currency translation adjustments	(54,419)
<b>Total stockholders' equity</b>	<b>2,142,544</b>
<b>Total liabilities, minority interests and stockholders' equity</b>	<b>102,394,637</b>