

**[REFERENCE]**

**STATEMENT OF TRUST ASSETS AND LIABILITIES**

March 31, 2003		(Millions of yen)	
<b>Assets</b>		<b>Liabilities</b>	
Loans and bills discounted	35,080	Designated monetary trusts	35,080
Loans on deeds	35,080	Monetary claims trusts	112,952
Monetary claims	125,942	Composit trusts	18,944
Other monetary claims	125,942		
Due from banking account	5,953		
Total assets	<u>166,976</u>	Total liabilities	<u>166,976</u>

(Notes)

1. Amounts less than one million yen have been omitted.
2. SMBC has no co-operative trusts under other trust bank's administration as of year-end.
3. SMBC does not deal with any trusts with principal indemnification.