

**Notes to Consolidated Statement of Cash Flows**

1. Amounts less than one million yen have been omitted.
2. For the purposes of presenting the consolidated statement of cash flows, 'Cash and cash equivalents' are cash on hand and non-interest earning deposits with banks.
3. Reconciliation of 'Cash and due from banks' of the consolidated balance sheet to 'Cash and cash equivalents' at the fiscal year-end is as follows:

March 31, 2003

	(Millions of yen)
Cash and due from banks	3,442,523
<u>Interest-earning deposits</u>	<u>(541,532)</u>
Cash and cash equivalents	<u><u>2,900,991</u></u>

4. Reconciliation of the opening balance and the expense for acquisition with respect to acquisition of five companies including Meiko National Securities Co., Ltd. and MITSUI AUTO LEASING, LTD are as follows:

	(Millions of yen)	
Assets	191,318	[including Lease assets of 82,346 million yen]
Liabilities	(150,698)	[including Borrowed money of (96,817) million yen]
Minority interests	(26,881)	
Goodwill	5,013	
Acquisition costs for the five companies' stocks	(a) 18,751	
Cash and cash equivalents of the five companies' stocks	(b) (3,306)	
(a) – (b) Expense for acquisition of the five companies	<u><u>15,444</u></u>	