

5. SMBC's Non-consolidated Statements of Trust Assets and Liabilities

(Millions of yen)

	September 30, 2003 (A)	September 30, 2002		Change (A+(B+C))	March 31, 2003 (D)	Change (A-D)
		former SMBC (B)	former Wakashio (C)			
Loans and bills discounted	19,100	-	-	19,100	35,080	(15,980)
Securities	3,001	-	-	3,001	-	3,001
Monetary claims	219,966	-	-	219,966	125,942	94,024
Other claims	0	-	-	0	-	0
Due from banking account	24,944	-	-	24,944	5,953	18,991
Total assets	267,013	-	-	267,013	166,976	100,037
Monetary trusts	22,127	-	-	22,127	35,080	(12,953)
Monetary claims trusts	209,545	-	-	209,545	112,952	96,593
Composit trusts	35,340	-	-	35,340	18,944	16,396
Total liabilities	267,013	-	-	267,013	166,976	100,037