

CONSOLIDATED BALANCE SHEET

March 31, 2004	(Millions of yen)
Assets:	
Cash and due from banks	5,328,950
Call loans and bills bought	360,509
Receivables under resale agreements	152,070
Receivables under securities borrowing transactions	1,009,328
Commercial paper and other debt purchased	480,847
Trading assets	3,306,780
Money held in trust	3,749
Securities	27,049,901
Loans and bills discounted	55,382,800
Foreign exchanges	743,957
Other assets	3,034,182
Premises and equipment	984,060
Lease assets	991,781
Deferred tax assets	1,706,586
Deferred tax assets for land revaluation	706
Goodwill	21,706
Customers' liabilities for acceptances and guarantees	3,079,738
Reserve for possible loan losses	(1,422,486)
Total assets	102,215,172
Liabilities:	
Deposits	65,333,426
Negotiable certificates of deposit	3,519,464
Call money and bills sold	6,292,495
Payables under repurchase agreements	1,098,449
Payables under securities lending transactions	5,946,346
Commercial paper	282,700
Trading liabilities	1,873,245
Borrowed money	2,360,474
Foreign exchanges	572,755
Bonds	4,002,965
Due to trust account	36,032
Other liabilities	3,591,818
Reserve for employee bonuses	22,226
Reserve for employee retirement benefits	40,842
Reserve for expenses related to EXPO 2005 Japan	116
Other reserves	862
Deferred tax liabilities	40,181
Deferred tax liabilities for land revaluation	56,391
Acceptances and guarantees	3,079,738
Total liabilities	98,150,534
Minority interests	993,696
Stockholders' equity:	
Capital stock	1,247,650
Capital surplus	865,282
Retained earnings	611,189
Land revaluation excess	96,527
Net unrealized gains on other securities	325,013
Foreign currency translation adjustments	(71,764)
Treasury stock	(2,956)
Total stockholders' equity	3,070,942
Total liabilities, minority interests and stockholders' equity	102,215,172