

COMPARATIVE CONSOLIDATED BALANCE SHEETS (CONDENSED)

	March 31,		(Millions of yen)
	2004	2003	Difference
	(A)	(B)	(A-B)
Assets:			
Cash and due from banks	5,328,950	3,442,523	1,886,427
Call loans and bills bought	360,509	187,563	172,946
Receivables under resale agreements	152,070	109,710	42,360
Receivables under securities borrowing transactions	1,009,328	1,981,243	(971,915)
Commercial paper and other debt purchased	480,847	363,981	116,866
Trading assets	3,306,780	4,495,396	(1,188,616)
Money held in trust	3,749	24,629	(20,880)
Securities	27,049,901	24,118,520	2,931,381
Loans and bills discounted	55,382,800	61,082,946	(5,700,146)
Foreign exchanges	743,957	749,974	(6,017)
Other assets	3,034,182	3,219,009	(184,827)
Premises and equipment	984,060	1,007,905	(23,845)
Lease assets	991,781	996,344	(4,563)
Deferred tax assets	1,706,586	1,956,103	(249,517)
Deferred tax assets for land revaluation	706	724	(18)
Goodwill	21,706	30,031	(8,325)
Customers' liabilities for acceptances and guarantees	3,079,738	3,084,383	(4,645)
Reserve for possible loan losses	(1,422,486)	(2,243,542)	821,056
Total assets	102,215,172	104,607,449	(2,392,277)
Liabilities:			
Deposits	65,333,426	62,931,007	2,402,419
Negotiable certificates of deposit	3,519,464	4,853,017	(1,333,553)
Call money and bills sold	6,292,495	8,953,084	(2,660,589)
Payables under repurchase agreements	1,098,449	4,144,735	(3,046,286)
Payables under securities lending transactions	5,946,346	4,807,245	1,139,101
Commercial paper	282,700	187,800	94,900
Trading liabilities	1,873,245	2,851,391	(978,146)
Borrowed money	2,360,474	2,580,135	(219,661)
Foreign exchanges	572,755	397,666	175,089
Bonds	4,002,965	3,583,754	419,211
Due to trust account	36,032	5,953	30,079
Other liabilities	3,591,818	2,558,956	1,032,862
Reserve for employee bonuses	22,226	22,079	147
Reserve for employee retirement benefits	40,842	101,408	(60,566)
Reserve for possible losses on loans sold	—	20,665	(20,665)
Reserve for expenses related to EXPO 2005 Japan	116	—	116
Other reserves	862	649	213
Deferred tax liabilities	40,181	43,930	(3,749)
Deferred tax liabilities for land revaluation	56,391	58,788	(2,397)
Acceptances and guarantees	3,079,738	3,084,383	(4,645)
Total liabilities	98,150,534	101,186,654	(3,036,120)
Minority interests	993,696	996,720	(3,024)
Total stockholders' equity	3,070,942	2,424,074	646,868
Total liabilities, minority interests and stockholders' equity	102,215,172	104,607,449	(2,392,277)

(Note) Amounts less than one million yen have been omitted.