

COMPARATIVE CONSOLIDATED STATEMENTS OF OPERATIONS (CONDENSED)

	Year ended March 31,		(Millions of yen)
	2004	2003	Difference
	(A)	(B)	(A-B)
Ordinary income:	3,552,510	3,506,386	46,124
Interest income	1,591,338	1,816,908	(225,570)
Interest on loans and discounts	1,167,622	1,262,092	(94,470)
Interest and dividends on securities	256,600	268,261	(11,661)
Trust fees	334	7	327
Fees and commissions	501,028	424,238	76,790
Trading profits	305,011	206,496	98,515
Other operating income	946,474	946,957	(483)
Other income	208,323	111,776	96,547
Ordinary expenses:	3,209,665	4,022,136	(812,471)
Interest expenses	310,267	417,404	(107,137)
Interest on deposits	104,644	152,373	(47,729)
Fees and commissions	76,851	71,338	5,513
Trading losses	916	725	191
Other operating expenses	886,649	721,134	165,515
General and administrative expenses	866,549	889,237	(22,688)
Other expenses	1,068,430	1,922,296	(853,866)
Ordinary profit (loss)	342,844	(515,749)	858,593
Extraordinary gains	117,020	11,906	105,114
Extraordinary losses	54,971	87,071	(32,100)
Income (loss) before income taxes and minority interests	404,894	(590,914)	995,808
Income taxes, Current	24,289	66,068	(41,779)
Income taxes, Deferred	8,593	(225,190)	233,783
Minority interests in net income	41,596	33,567	8,029
Net income (loss)	330,414	(465,359)	795,773

(Note) Amounts less than one million yen have been omitted.