

**COMPARATIVE CONSOLIDATED STATEMENTS OF
CAPITAL SURPLUS AND RETAINED EARNINGS (CONDENSED)**

	Year ended March 31,		(Millions of yen)
	2004	2003	Difference
	(A)	(B)	(A-B)
<u>Capital surplus</u>			
Capital surplus at beginning of year	856,237	1,684,373	(828,136)
Balance of capital reserve at beginning of year	—	1,326,758	(1,326,758)
Balance of other capital surplus at beginning of year	—	357,614	(357,614)
Increase of capital surplus	9,044	577,465	(568,421)
Decrease of capital surplus	—	1,405,601	(1,405,601)
Capital surplus at end of year	<u>865,282</u>	<u>856,237</u>	<u>9,045</u>

Retained earnings

Retained earnings at beginning of year	311,664	117,743	193,921
Increase of retained earnings	334,898	696,631	(361,733)
Decrease of retained earnings	35,373	502,710	(467,337)
Retained earnings at end of year	<u>611,189</u>	<u>311,664</u>	<u>299,525</u>

(Note) Amounts less than one million yen have been omitted.