

# NON-CONSOLIDATED STATEMENTS OF APPROPRIATION OF RETAINED EARNINGS AND OTHER CAPITAL SURPLUS (PROPOSAL)

(Yen)

		Year ended March 31,	
		2004	2003
<b><u>Appropriation of unappropriated retained earnings</u></b>			
Unappropriated retained earnings at end of year		148,300,079,330	130,605,339,692
Retained earnings to be appropriated		46,421,255,200	33,306,812,050
Dividends on preferred stock (type 1)	(10,500 yen per share)	703,500,000	703,500,000
Dividends on preferred stock (type 2)	(28,500 yen per share)	2,850,000,000	2,850,000,000
Dividends on preferred stock (type 3)	(13,700 yen per share)	10,960,000,000	10,960,000,000
Dividends on preferred stock (1st series type 4)	(135,000 yen per share)	563,625,000	81,412,500
Dividends on preferred stock (2nd series type 4)	(135,000 yen per share)	563,625,000	81,412,500
Dividends on preferred stock (3rd series type 4)	(135,000 yen per share)	563,625,000	81,412,500
Dividends on preferred stock (4th series type 4)	(135,000 yen per share)	563,625,000	81,412,500
Dividends on preferred stock (5th series type 4)	(135,000 yen per share)	563,625,000	81,412,500
Dividends on preferred stock (6th series type 4)	(135,000 yen per share)	563,625,000	81,412,500
Dividends on preferred stock (7th series type 4)	(135,000 yen per share)	563,625,000	81,412,500
Dividends on preferred stock (8th series type 4)	(135,000 yen per share)	563,625,000	81,412,500
Dividends on preferred stock (9th series type 4)	(135,000 yen per share)	563,625,000	81,412,500
Dividends on preferred stock (10th series type 4)	(135,000 yen per share)	563,625,000	81,412,500
Dividends on preferred stock (11th series type 4)	(135,000 yen per share)	563,625,000	81,412,500
Dividends on preferred stock (12th series type 4)	(135,000 yen per share)	563,625,000	81,412,500
Dividends on preferred stock (13th series type 4)	(67,500 yen per share)	7,762,432,500	431,250,000
Dividends on common stock	(3,000 yen per share)	17,381,822,700	17,385,112,050
Retained earnings carried forward to next year		101,878,824,130	97,298,527,642
<b><u>Appropriation of other capital surplus</u></b>			
Other capital surplus at end of year		499,510,883,420	—
Other capital surplus to be appropriated		0	—
Other capital surplus carried forward to next year		499,510,883,420	—