

CONSOLIDATED INTERIM BALANCE SHEET

September 30, 2004	(Millions of yen)
Assets:	
Cash and due from banks	5,846,400
Call loans and bills bought	406,571
Receivables under resale agreements	125,306
Receivables under securities borrowing transactions	1,621,384
Commercial paper and other debt purchased	521,454
Trading assets	3,274,740
Money held in trust	3,783
Securities	24,073,122
Loans and bills discounted	55,422,034
Foreign exchanges	964,066
Other assets	2,919,297
Premises and equipment	946,685
Lease assets	991,190
Deferred tax assets	1,743,246
Deferred tax assets for land revaluation	75
Goodwill	17,544
Customers' liabilities for acceptances and guarantees	3,399,727
Reserve for possible loan losses	(1,222,391)
Total assets	<u>101,054,242</u>
Liabilities:	
Deposits	67,619,961
Negotiable certificates of deposit	3,038,333
Call money and bills sold	4,823,293
Payables under repurchase agreements	720,461
Payables under securities lending transactions	4,602,167
Commercial paper	352,000
Trading liabilities	1,780,073
Borrowed money	2,213,432
Foreign exchanges	533,545
Bonds	4,480,668
Due to trust account	42,202
Other liabilities	3,250,878
Reserve for employee bonuses	21,548
Reserve for employee retirement benefits	31,282
Reserve for expenses related to EXPO 2005 Japan	172
Other reserves	1,093
Deferred tax liabilities	46,821
Deferred tax liabilities for land revaluation	58,100
Acceptances and guarantees	3,399,727
Total liabilities	<u>97,015,765</u>
Minority interests	<u>1,017,565</u>
Stockholders' equity:	
Capital stock	1,247,650
Capital surplus	866,870
Retained earnings	612,438
Land revaluation excess	99,514
Net unrealized gains on other securities	270,252
Foreign currency translation adjustments	(73,509)
Treasury stock	(2,303)
Total stockholders' equity	<u>3,020,911</u>
Total liabilities, minority interests and stockholders' equity	<u>101,054,242</u>