

18. Other Financial Data <SMBC Non-consolidated>

(1) Debt Forgiveness

(Billions of yen)

	Six months ended Sep. 30, 2004
Number of companies whose debts have been forgiven	4
Principal amount forgiven	45.8

(Note) Debt forgiveness associated with legal settlement is not included.

(2) Outstanding Balance and the Amount Sold of Stocks in Other Securities

(Billions of yen)

	Sep. 30, 2004
Balance sheet amount	3,057.4
Acquisition cost	2,498.5

(Billions of yen)

	Six months ended Sep. 30, 2004
Amount sold	approx. 200.0