

NON-CONSOLIDATED BALANCE SHEETS

September 30, 2004 and 2003, and March 31, 2004	(Millions of yen, %)					
	September 30			March 31, 2004		
	2004		2003		(Condensed)	
Assets		%		%		%
Current assets						
Cash and due from banks	27,259		61,841		98,159	
Current portion of long-term loans to subsidiaries and affiliates	40,000		—		—	
Other current assets	40,931		3,613		12,789	
Total current assets	108,191	3.1	65,455	2.0	110,948	3.3
Fixed assets						
Premises and equipment	3		0		0	
Intangible assets	48		34		47	
Investments and other assets	3,449,803		3,291,175		3,291,105	
Investments in subsidiaries and affiliates	3,446,462		3,246,072		3,246,462	
Long-term loans to subsidiaries and affiliates	—		40,000		40,000	
Deferred tax assets	3,340		5,102		4,642	
Total fixed assets	3,449,854	96.9	3,291,210	98.0	3,291,153	96.7
Deferred charges	754	0.0	1,056	0.0	905	0.0
Total assets	3,558,800	100.0	3,357,722	100.0	3,403,007	100.0
Liabilities						
Current liabilities						
Short-term borrowings	230,000		230,000		230,000	
Reserve for employees bonuses	54		76		84	
Other current liabilities	706		151		201	
Total current liabilities	230,761	6.5	230,228	6.9	230,286	6.8
Total liabilities	230,761	6.5	230,228	6.9	230,286	6.8
Stockholders' equity						
Capital stock	1,247,650	35.0	1,247,650	37.1	1,247,650	36.7
Capital surplus						
Capital reserve	1,247,762		1,247,762		1,247,762	
Other capital surplus	499,524		499,501		499,510	
Total capital surplus	1,747,286	49.1	1,747,263	52.0	1,747,273	51.3
Retained earnings						
Voluntary reserve	30,420		30,420		30,420	
Unappropriated retained earnings	304,073		102,624		148,300	
Total retained earnings	334,493	9.4	133,044	4.0	178,720	5.2
Treasury stock	(1,390)	(0.0)	(463)	(0.0)	(921)	(0.0)
Total stockholders' equity	3,328,039	93.5	3,127,494	93.1	3,172,721	93.2
Total liabilities and stockholders' equity	3,558,800	100.0	3,357,722	100.0	3,403,007	100.0