

**CONSOLIDATED BALANCE SHEET**

March 31, 2005	(Millions of yen)
<b>Assets:</b>	
Cash and due from banks	4,989,814
Call loans and bills bought	1,004,512
Receivables under resale agreements	124,856
Receivables under securities borrowing transactions	568,340
Commercial paper and other debt purchased	606,032
Trading assets	3,769,073
Money held in trust	3,832
Securities	24,233,701
Loans and bills discounted	54,799,805
Foreign exchanges	895,586
Other assets	3,110,454
Premises and equipment	836,053
Lease assets	1,007,015
Deferred tax assets	1,598,158
Goodwill	13,381
Customers' liabilities for acceptances and guarantees	3,444,799
Reserve for possible loan losses	(1,273,560)
<b>Total assets</b>	<b>99,731,858</b>
<b>Liabilities:</b>	
Deposits	68,474,861
Negotiable certificates of deposit	2,713,270
Call money and bills sold	4,971,462
Payables under repurchase agreements	405,671
Payables under securities lending transactions	3,868,001
Commercial paper	374,100
Trading liabilities	2,110,473
Borrowed money	2,142,873
Foreign exchanges	478,482
Short-term bonds	1,000
Bonds	4,339,497
Due to trust account	50,457
Other liabilities	2,363,786
Reserve for employee bonuses	23,816
Reserve for employee retirement benefits	34,792
Reserve for expenses related to EXPO 2005 Japan	231
Other reserves	1,093
Deferred tax liabilities	45,259
Deferred tax liabilities for land revaluation	90,994
Acceptances and guarantees	3,444,799
<b>Total liabilities</b>	<b>95,934,927</b>
<b>Minority interests</b>	<b>1,021,203</b>
<b>Stockholders' equity:</b>	
Capital stock	1,352,651
Capital surplus	974,346
Retained earnings	329,963
Land revaluation excess	57,853
Net unrealized gains on other securities	410,653
Foreign currency translation adjustments	(79,883)
Treasury stock	(269,857)
<b>Total stockholders' equity</b>	<b>2,775,728</b>
<b>Total liabilities, minority interests and stockholders' equity</b>	<b>99,731,858</b>