

COMPARATIVE CONSOLIDATED BALANCE SHEETS (CONDENSED)

	March 31,		(Millions of yen)
	2005	2004	Difference
	(A)	(B)	(A-B)
Assets:			
Cash and due from banks	4,989,814	5,328,950	(339,136)
Call loans and bills bought	1,004,512	360,509	644,003
Receivables under resale agreements	124,856	152,070	(27,214)
Receivables under securities borrowing transactions	568,340	1,009,328	(440,988)
Commercial paper and other debt purchased	606,032	480,847	125,185
Trading assets	3,769,073	3,306,780	462,293
Money held in trust	3,832	3,749	83
Securities	24,233,701	27,049,901	(2,816,200)
Loans and bills discounted	54,799,805	55,382,800	(582,995)
Foreign exchanges	895,586	743,957	151,629
Other assets	3,110,454	3,034,182	76,272
Premises and equipment	836,053	984,060	(148,007)
Lease assets	1,007,015	991,781	15,234
Deferred tax assets	1,598,158	1,706,586	(108,428)
Deferred tax assets for land revaluation	—	706	(706)
Goodwill	13,381	21,706	(8,325)
Customers' liabilities for acceptances and guarantees	3,444,799	3,079,738	365,061
Reserve for possible loan losses	(1,273,560)	(1,422,486)	148,926
Total assets	99,731,858	102,215,172	(2,483,314)
Liabilities:			
Deposits	68,474,861	65,333,426	3,141,435
Negotiable certificates of deposit	2,713,270	3,519,464	(806,194)
Call money and bills sold	4,971,462	6,292,495	(1,321,033)
Payables under repurchase agreements	405,671	1,098,449	(692,778)
Payables under securities lending transactions	3,868,001	5,946,346	(2,078,345)
Commercial paper	374,100	282,700	91,400
Trading liabilities	2,110,473	1,873,245	237,228
Borrowed money	2,142,873	2,360,474	(217,601)
Foreign exchanges	478,482	572,755	(94,273)
Short-term bonds	1,000	—	1,000
Bonds	4,339,497	4,002,965	336,532
Due to trust account	50,457	36,032	14,425
Other liabilities	2,363,786	3,591,818	(1,228,032)
Reserve for employee bonuses	23,816	22,226	1,590
Reserve for employee retirement benefits	34,792	40,842	(6,050)
Reserve for expenses related to EXPO 2005 Japan	231	116	115
Other reserves	1,093	862	231
Deferred tax liabilities	45,259	40,181	5,078
Deferred tax liabilities for land revaluation	90,994	56,391	34,603
Acceptances and guarantees	3,444,799	3,079,738	365,061
Total liabilities	95,934,927	98,150,534	(2,215,607)
Minority interests	1,021,203	993,696	27,507
Total stockholders' equity	2,775,728	3,070,942	(295,214)
Total liabilities, minority interests and stockholders' equity	99,731,858	102,215,172	(2,483,314)

(Note) Amounts less than one million yen have been omitted.