

COMPARATIVE CONSOLIDATED STATEMENTS OF OPERATIONS (CONDENSED)

	Year ended March 31,		(Millions of yen)
	2005	2004	Difference
	(A)	(B)	(A-B)
Ordinary income:	3,580,796	3,552,510	28,286
Interest income	1,521,728	1,591,338	(69,610)
Interest on loans and discounts	1,145,653	1,167,622	(21,969)
Interest and dividends on securities	256,396	256,600	(204)
Trust fees	2,609	334	2,275
Fees and commissions	596,086	501,028	95,058
Trading profits	144,587	305,011	(160,424)
Other operating income	1,058,289	946,474	111,815
Other income	257,495	208,323	49,172
Ordinary expenses:	3,611,089	3,209,665	401,424
Interest expenses	350,385	310,267	40,118
Interest on deposits	131,498	104,644	26,854
Fees and commissions	79,976	76,851	3,125
Trading losses	199	916	(717)
Other operating expenses	867,748	886,649	(18,901)
General and administrative expenses	852,715	866,549	(13,834)
Other expenses	1,460,064	1,068,430	391,634
Ordinary profit (loss)	(30,293)	342,844	(373,137)
Extraordinary gains	9,074	117,020	(107,946)
Extraordinary losses	87,316	54,971	32,345
Income (loss) before income taxes and minority interests	(108,535)	404,894	(513,429)
Income taxes			
Current	30,638	24,289	6,349
Refund	8,869	—	8,869
Deferred	52,912	8,593	44,319
Minority interests in net income (loss)	50,983	41,596	9,387
Net income (loss)	(234,201)	330,414	(564,615)

(Note) Amounts less than one million yen have been omitted.