

5. Consolidated Financial Statements**(1) Consolidated Balance Sheets**

	(Millions of yen)	
	September 30, 2008	March 31, 2008 (condensed)
Assets:		
Cash and due from banks	5,791,259	5,017,325
Call loans and bills bought	785,543	595,802
Receivables under resale agreements	11,555	357,075
Receivables under securities borrowing transactions	394,967	1,940,170
Monetary claims bought	1,149,942	1,153,070
Trading assets	3,850,732	4,123,611
Money held in trust	8,983	7,329
Securities	21,795,888	23,517,501
Loans and bills discounted	63,477,758	62,144,874
Foreign exchanges	1,125,449	893,567
Lease receivables and investment assets	2,039,354	—
Other assets	4,071,695	4,951,587
Tangible fixed assets	988,508	820,411
Intangible fixed assets	361,608	332,525
Lease assets	—	1,425,097
Deferred tax assets	1,033,015	985,528
Customers' liabilities for acceptances and guarantees	5,047,411	4,585,141
Allowance for loan losses	(899,914)	(894,702)
Total assets	111,033,760	111,955,918
Liabilities:		
Deposits	73,583,098	72,690,624
Negotiable certificates of deposit	3,254,678	3,078,149
Call money and bills sold	2,263,875	2,638,142
Payables under repurchase agreements	995,644	1,832,467
Payables under securities lending transactions	4,029,144	5,732,042
Trading liabilities	2,301,836	2,671,316
Borrowed money	4,343,253	4,279,034
Foreign exchanges	325,254	301,123
Short-term bonds payable	792,000	769,100
Bonds payable	3,836,959	3,969,308
Borrowed money from trust account	106,932	80,796
Other liabilities	4,737,517	3,916,427
Provision for bonuses	28,427	29,267
Provision for directors' bonuses	—	1,171
Provision for retirement benefits	37,270	38,701
Provision for directors' retirement benefits	7,419	7,998
Provision for reimbursement of deposits	7,818	10,417
Reserves under the special laws	432	1,118
Deferred tax liabilities	29,818	52,046
Deferred tax liabilities for land revaluation	47,218	47,446
Acceptances and guarantees	5,047,411	4,585,141
Total liabilities	105,776,012	106,731,842
Net assets:		
Capital stock	1,420,877	1,420,877
Capital surplus	57,759	57,826
Retained earnings	1,761,220	1,740,610
Treasury stock	(124,240)	(123,989)
Shareholders' equity	3,115,616	3,095,324
Valuation difference on available-for-sale securities	463,137	550,648
Deferred gains or losses on hedges	(114,154)	(75,233)
Revaluation reserve for land	35,052	34,910
Foreign currency translation adjustment	(57,108)	(27,323)
Valuation and translation adjustments	326,926	483,002
Subscription rights to shares	56	43
Minority interests	1,815,148	1,645,705
Total net assets	5,257,748	5,224,076
Total liabilities and net assets	111,033,760	111,955,918